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BOSS PACKAGING SOLUTIONS LIMITED

idabad Highway, Vin Zol Road, Ahmedabad, Gujarat 382445, India. | Tel No: 079-48972009; | Email Id: cs@b

THE PROMOTERS OF THE COMPANY ARE KETAN SURYAKANT THAKKAR, MANISHBHAI NATVARBHAI BRAHMBHATT, KAMLESHBHAI HASMUKHBHAI PATEL, JAGRUTIBEN MANISHBHAI BRAHMBHATT, BHAVIKABEN KETANKUMAR THAKKAR AND PREMKUMAR MANISHBHAI BRAHMBHATT

THE ISSUE

UBLIC ISSUE" OF 12,74,000 EQUITY SHARES OF FACE VALUE Y 10- EACH ("EQUITY SHARES") OF BOSS PACKAGING SOLUTIONS LIMITED ("OUR COMPANY" ON THE "ISSUE") FOR CASH AT A PRICE OF Y 68 PER EQUITY SHARE (WILLUDING A SECURITIES PREMIUM OF Y 58 PER EQUITY SHARES ("ISSUE PRICE"). AGREGATING UP TO Y 84 AL LANS ITHER TO MAKE THAKER INSUES AGRIGATING TO Y 63 AS LANS WILL BE RESERVED FOR BUSINESS OF FACE VALUE OF Y 10- EACH AT AN INSUE PRICE OF Y 68 PER EQUITY SHARES AGRIGATING TO Y 73 AS LANS WILL BE RESERVED FOR THE SHARES OF FACE VALUE OF Y 10- EACH AT AN INSUE PRICE OF Y 68 PER EQUITY SHARES OF FACE VALUE OF Y 10- EACH AT AN INSUE PRICE OF Y 68 PER EQUITY SHARES OF THE SHARES

I'ME ISSUE PRICE IS 6.60 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

HISSUE HIS BEING MADE THROUGH FIXED PRICE PRICESS IN TERMS OF CHAPTER OF THE SECURITES AND EXCHANGE BOARD OF HIDID AUSSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("SENI LORS REGULATIONS") AS AMENDED AND RILL 19(2)(9)() OF THE SECURITES CONTRACTS (REGULATION), RILLES, 1957, AS AMENDED

THE "SCRIP"]. THIS ISSUE HAS BEEN MADE FOR AT LEAST 25 00% OF THE PROSPECTUS. A COPY OF THE PROSPECTUS IS FILED WITH THE REGISTRAR OF COMPANIES IN CO

FIXED PRICE ISSUE AT ₹66 /- PER EQUITY SHARE

MINIMUM APPLICATION OF 2000 EQUITY SHARES AND IN MULTIPLES OF 2000 EQUITY SHARES THEREAFTER

HISCLAIMER: IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST RELY ON THE INFORMATION

ISSUE PROGRAMME ISSUE OPENS ON: August 30, 2024 | ISSUE CLOSES ON: September 03, 2024

Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below. No cheque will be accepted. ASBA Simple, Safe, Smart way of Application - Make use of it!!!

UP. Now Mandatory in ASBA for Retail Individual Investors (RIIs)
Investors are required to ensure that the Bank Account used for Hodding is linked to their PAN.
Investors are required to ensure that the Bank Account used for Hodding is linked to their PAN.
Investors and ASBA and UPI process. please refer to the details given in Application form, Androgod Prospectus, General Information Disorders (Fig. 1) and a second to the PAN.
Investors are associated by the Panage and the Second to th

IN TERMS OF THE CIRCULAR NO. CRITCE/PDQLUCYCLL11/1201 SATE) NOVEMBER 10, 2015 AND ALL POTERTIAL INVESTORS PARTICIPATE IN THE ISSUE ON ITHROUGH
APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASSA) PROCESS PROVINING ESTIMATE ASSOCIATION SUPPORTED BY BLOCKED AMOUNT (ASSA) PROCESS PROVINING ESTIMATE ASSOCIATION SUPPORTED BY BLOCKED AMOUNT (ASSA) PROCESS PROVINING ESTIMATE ASSOCIATION SUPPORTED BY BLOCKED AMOUNT (ASSA) PROCESS PROVINING ESTIMATE ASSOCIATION SUPPORTED BY BLOCKED AMOUNT (ASSA) PROCESS PROVINING ESTIMATE ASSOCIATION SUPPORTED BY BLOCKED AMOUNT (ASSA) PROCESS PROVINING ESTIMATE ASSOCIATION SUPPORTED BY BLOCKED AMOUNT (ASSA) PROCESS PROVINING ESTIMATE ASSOCIATION SUPPORTED BY BLOCKED AMOUNT (ASSA) PROCESS PROVINING ESTIMATE ASSOCIATION SUPPORTED BY BLOCKED AMOUNT (ASSA) PROCESS PROVINING ESTIMATE ASSOCIATION SUPPORTED BY BLOCKED AMOUNT (ASSA) PROCESS PROVINING ESTIMATE ASSOCIATION SUPPORTED BY BLOCKED AMOUNT (ASSA) PROCESS PROVINING ESTIMATE ASSOCIATION SUPPORTED BY BLOCKED AMOUNT (ASSA) PROCESS PROVINING ESTIMATE ASSOCIATION SUPPORTED BY BLOCKED AMOUNT (ASSA) PROCESS PROVINING ESTIMATE ASSOCIATION SUPPORTED BY BLOCKED AMOUNT (ASSA) PROCESS PROVINING ESTIMATE ASSOCIATION SUPPORTED BY BLOCKED AMOUNT (ASSA) PROCESS PROVINING ESTIMATE ASSOCIATION SUPPORTED BY BLOCKED B

PROPOSED LISTING
THE Study Shares Soused through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited "TMSE EMERGE" in Interns of the Chapter Kof the SSEBI (LORD). Regulations, 2018, as a mented of term time to time, Our Company has received an in-Principle Approval. Eater dated Any Ind. of 2024 from National Stock Exchange of India Limited, From the Prospectus for Stanger of India Limited, From the Prospectus for Stanger of India Limited, From the purpose of Principle And India Chapter (India Limited, From the purpose of Principle And India Chapter (India Limited, From Expression of Principle And India Chapter (India Limited, From Expression Principle And India Chapter (India Limited, From Expression Of Principle And India Chapter (India Limited, From Expression Principle And India Chapter (India Limited, From Expression And India Limited, From Expression Principle And India Chapter (India Limited, From Expression Principle And India Limited, From Expression Principle (India Limited, From Expression Principle India Limited, From

DISCLAIMER CLAUSE OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") (STOCK EXCHANGE)

- RISK TO INVESTORS ring Unit is located at Ahmedabad in Gujarat and any adverse developments affect
- operations and financial condition.

 Continued operations and financial condition.

 Continued operations are of manufacturing Units are critical to our business and any disruption in our Manufacturing Units would have a material adverse effectiventh of operations and financial condition. Further, our Manufacturing Units are not operating at optimum capacity editization and there can be no assurant assessment of the condition. The condition of t

- BASIS FOR ISSUE PRICE

For further details, please refer chapter titled "Risk Factors" on page no. 23 of the Prosp RISK IN RELATION TO THE FIRST ISSUE

pany, there has been no formal market for the securiti This being the first public issue of a is 6.60 times of the face value. AVERAGE COST OF ACQUISITON The average cost of acquisition per

Name of Promoters	No. of Equity Shares held	Average Cost of Acquisition per Equity Share (in ₹)*	Name of Promoters	No. of Equity Shares held	Average Cost of Acquisition per Equity Share (in ₹)*
Manishbhai Natvarbhai Brahmbhatt	9,51,500	0.22	Jagrutiben Manishbhai Brahmbhatt	3,17,460	0.22
Ketan Suryakant Thakkar	9,51,500	6.27	Bhavikaben Ketankumar Thakkar	100	1,450.00
Kamleshbhai Hasmukhbhai Patel	9,51,500	9.29	Premkumar Manishbhai Brahmbhatt	100	1,450.00

*As certified by DJIW & Co, Chartered Accountant, vide their certificate dated August 24,2024.
The Issue Price is Rs. 66 /- per Equity Share
Details of Weighted Average Cost of Acquisition (WACA) of all shares transacted over the trailing

Period	Weighted Average Cost of	Upper end of the Price Band is 'X '	Range of acquisition price Lowest Price-Highest
	Acquisition (in ₹)	times of WACA	Price (in ₹)
ailing Eighteen Months om the date of Prospectus	1,450	1.00	10-1450

*As certified by DJNV & Co. Chartered Accountant, vide their certificate dated August, 26 2024 The Issue Price is Rs. 66 /- per Equity Share.

Increased mode risk ob - Per cruity prise.

The Slave Price of Business of the Company in consultation with the Load Manager) as stated in the chapter tilled on "Basis for Issue Price" beginning on page 77 of the Prospectus should not be taken to be indicated or of the market price of the equity shares after the equity shares are ided. Ho assurance can be given regarding an active and/or sustained trading in the equity shares of company over pricing the price at which the equity shares of company over prigrading before all which the equity shares of company over prigrading before all which the equity shares of company over prigrading before all which the equity shares of company over pricing the price at which the equity shares of company over pricing the price at which the equity shares of company over pricing the price at which the equity shares of company over pricing the price at which the equity shares of company over pricing the price at which the equity shares of company over pricing the equity shares of company over pricing the price at which the equity shares of company over pricing the equity sh

1. Basic and Diluted Earnings per Share (EPS)

Particulars	After Bonus issue			
r articulars	Basic EPS and Diluted EPS	Weights		
March 31, 2022	2.68	- 1		
March 31, 2023	6.44	2		
March 31, 2024	3.38	3		
Weighted Average		4.28		

P/E ratio
19.53
15.41
57.71
(166.39)
(54.34)

The figures for the peer group are for the year ended March 31, 2024 and are based on their respective consolidated financial statements filed with Stock Exchange. CMP of the peer group is as per the closing price as an August 23, 2024

Particulars	RoNW	Weights
March 31, 2022	41.14%	1
March 31, 2023	49.75%	2
March 31, 2024	22.31%	3
Weighted Average		34.60%

- e Return on Net worth has been colouised as per the following formula:
 Return on Net Worth (b.) Well Portit (Loss) after tax as resident attributable to Equity Shareholders / Average Het
 worth as residued any experimente and
 Weighted average Aggregate of year-vise weighted RolfW divided by the aggregate of weights i.e. (RolfW x
 Weight) for each years (but a feet).
 Net worth is aggregate value at the paid-op equity share capital of the Company and all reserves created out of the
 points, securities paid and and add to credit belience of profit and foss account, enclosing residuation
 return (b.) as the Potatute Francia Statement.

 Net Asset Main (Mr.)

Next case Value per Equity Sharie is calculated as not worth attributable to equity characteristics as the end of financial period year devided by the weighted energe member of Equity Sharies and not actually place earning per share period year devided by the weighted energe member of Equity Sharies and not actually place earning per share and an experiment of Equity Sharies and not experiment of Equity Sharies and an especial experiment of Equity Sharies and experiment of Equity Sharies of of Equity Sharie

not inspection" on page 200.

The FRS of our Company when been disclosed in the chapters titled "fluir Business" and "Management's Discussion and Analysis of Financial Condition and Results of Operations— Key Performance Indications" on pages 101 and 187 respectively of the Financial Condition and Results of General Results is a speciable, in "Definitions and Abbreviations" on page 2 of this Prospectus.

Comparison of KPS beginness of the Results of Conditions of Conditions

The fiere value of each (Fugilly Charry IX 10.

Basic and oldered Earnings per them exclusiolations are in accordance with bridge (AAP) and Accounting Standard as a page-cable with basics with the Related Formatical Statement of our Company.

Basic and Diluted ETS — Net Profit (Doss) after tax as restated attributable to Equily Standards and explanation of the Accounting Standard and explanation of the Accounting Standards and explanation of the Accounting Company is not explanation of the Accounting Company is no

Particulars	As at March 31, 2024	As at March 31, 2023	As at March 31, 2022	
Revenue from Operations (₹ in Lakhs)	1217.44	1033.89	547.40	
Growth in Revenue from Operations (%)	17.75	88.87	NA NA	
EBITDA."	155.57	143.69	69.19	
EBITDA Margin (%) (7)	12.78	13.90	12.64	
Restated Profit after Tax	101.04	100.51	41.77	
PAT Margin (%) ^{cs}	8.30	9.72	7.63	
ROE (%)(4)	22.31	49.75	41.14	
Capital Employed ®	518.55	205.74	121.26	
ROCE (%) **	28.99	67.35	53.26	
Debt (f)	65.62	3.70	19.73	
Vet Debt (II)	308.67	306.07	164.26	
9ebt-Equity Ratio *	0.14	0.02	0.19	
Vet Debt-EBITDA Ratio (17)	1.98	2.13	2.37	
Net Tangible Assets (11)	452.93	202.04	101.53	
Monetary Assets (13)	4.49	28.01	13.42	
% of Monetary Assets to Net Tangible Assets *1	0.99	13.86	13.22	
Net Worth 114	452.93	202.04	101.53	
Return on Net Worth in % (**)	22.31	49.75	41.14	
Pre-Tax Operating Profit (19)	150.21	137.74	63.77	
Net Asset Value per Equity Share (**)	14.28	12.95	6.91	
No. of customers	70	61	56	
Sales to customers (14)	17.39	16.95	9.78	
Gross Profit 1109	388.79	360.04	208.29	
Gross Profit Margin in % ^{co.}	31.94	34.82	38.05	

Notes: (I) EEITIM is calculated as the sum of () profit before tax and prior period firms for the period's annotation repenses, and (ii) finance costs.
(ii) EEITIM Margin is calculated as EEITIM devisided by Revenue from Operations.
(ii) PEITIM Margin is calculated as profit for the priority period for the Previous from Operations.
(ii) PEITIM Margin is calculated as profit for the priority which of by that quity.
(ii) Clapital Employed is calculated as total equity, plus non-current borrowings, plus current Limited Investments.

(7) Bebt is calculated as the sum of current borrowings and non-current borrowings.
(8) Net Debt is calculated as total liabilities less cash & cash equivalents and bank balances.
(9) Debt-Equity Ratio is calculated as Debt divided by total equity.
(10)Net Debt-EBITDA Ratio is calculated as Net Debt divided by EBITDA.

(10) het Debe 68/101A Ratio is calculated as let Debt deviated by BRTDA.

(11) Whe Implies he Seals is a calculated as let me a did the assets of our Company excluding, right of use assets and other interprise assets as a refused by the liabilities of our Company in the company and the

income. Based costs.

(TWM depart loads or per Equity Share is calculated as the Worth midwells be respected as the one period period in the period period of the period p

KPI	Explanations
Revenue from Operations	Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps to assess the overall financial performance of our Company and volume of our business
Growth in Revenue from Operations	Growth in Revenue from Operations provides information regarding the growth of our business for respective periods
EBITDA	EBITDA provides information regarding the operational efficiency of the business
EBITDA Margin (%)	EBITDA Margin (%) is an indicator of the operational profitability and financial performance of our business
PAT	Profit after tax provides information regarding the overall profitability of the business.
PAT Margin (%)	PAT Margin (%) is an indicator of the overall profitability and financial performance of our business
Net worth	Net worth is used by the management to ascertain the total value created by the entity and provides a snapshot of current financial position of the entity.
RoE (%)	RoE provides how efficiently our Company generates profits from shareholders 'funds.
RoCE%	ROCE provides how efficiently our Company generates earnings from the capital employed in

Key Performance Indicators of our Peer Companies

White our listed peers (mentioned below), operate in the same industry but they are not directly comparable with us for their business models and their product offerings. However, we have considered these listed peers for reference comparison.

Revenue from Revenue Operations of Operation s (2) 35397.05 (6.22)% 2524.13 7.13% (771.38) (2.18)% 26669.01 35190.31 (2.89)% 2.73% 37744.95 2.25% 2898.06 7.68% 464.2 1.23% 28027.97 31615.35 1.66% 6.87% 9 36915.91 17.39% 2938.2 7.96% 222.48 0.60% 28421.62 31069.36 0.76% 5.80% Fiscal 2024 6,576.00 (17.36)% (1,641.00) (24.95)% (1,986.00) (30.20)% 7,971.00 9661.00 (24.92)% (18.15)% 7,957.39 72.80% (803.39) (10.10)% (1074.83) (13.51)% 9914.3 10959.16 (10.84)% (7.04)% 22 4.605.06 55.13% [1393.48] [30.26]% [1535.66] [33.35]% [1090.52 | 12760.49 [13.97]% [10.33]% [10.90.52 | 12760.49 [13.97]% [10.33]% Fiscal 2024 24104.00 19.39% 3683 15.28% 2425 10.06% 11911 11907 20.36% 27.46% Recent 10.06% 11911 11907 20.36% 27.46% 20189.00 6.19% 2067 10.24% 1289 6.38% 9661 9663 13.34% 18.17% Fiscal 2022 19012.00 68.44% 2050 10.78% 1284 6.75% 8470 8470 15.16% 21.89%

*Consolidated Financial Statements (source:publicly available information)

6. Comparison with industry peers Set forth below are the details of com

Companies	CMP	EPS (₹)	PE ratio	RONW (%)	NAV	Face Value	EBITDA (₹ in Lakhs)	Revenue from operations (* in Lakhs)
Boss Packaging Solutions Limited	86.00	3.38	19.53	22.31	14.28	10.00	153.09	1217.44
Listed Peer	Companies							
Windsor Machines Limited*	198.00	(1.19)	(166.39)	(2.89)	41.07	2.00	2524.13	35397.05
Manugraph India Limited*	27.27	(6.53)	(4.18)	(24.92)	26.21	2.00	(1,641.00)	6,576.00
Macpower CNC Machines Limited	1399.00	24.24	57.71	20.36	119.11	10.00	3683.00	24104.00

compared as the aggregate of stars copilal and reserves and surplus (excluding Revaluation Reserves) and as attributable to the queues of the Company.

9) PE Rails for the queen has been compared based on the obtaining matest price of respective equity shares as on August 23, 2008 sourced from whether OSGod Echanges which deliry the Persis (indeed PSEs supportation whether OSGod Echanges which deliry the Presis (indeed PSEs supportation whether OSGod Echanges which deliry the Presis (indeed PSEs supportation whether OSGod Echanges which deliry the presist (indeed PSEs supportation which of the Company) divided by obssing net worth. Met are offered that other compared as the aggregate of this capital and reserves and surplus (excluding Resolution Reserves) and as attributable to the owners of the Company.

7. Weighted average cost of acquisition

The price per stere of our Congany (as adjusted for comportie actions, shadding spit) borous issuances based on the primary inversions of Equity Shares or committee securins (acabitate pask) Shares securing the Properties of Equity Shares or Committee securins (acabitate pask) Shares securing the Properties of Equity Shares securing the Properties of Equity Shares (acabitate pask) Properties of Equity Shares (acabitate pask) and a Congress of Equity Shares (acabitate pask)

days; Pf-Marmy Transactions:) Couplem Interface of the Couplement of the Couple States, other than Equity Shares issued pursuant to a borus sesse on July 15, 2023 during the 18 months preceding the date of the Prospectus, where such issuance is equal to or more than 5.6 of the hijl duffice daving states capital of the Company (calculate based on the pre-size capital before such insacsitation) and occluding employee stock options granted but not vested, in a single transaction or multiple transactions comferentiception or easy part of 20 display.

Name	Date of Acquisition	Financial year in which tranches of consideration was paid	Date of Allotment	Number equity shares allotted	Price ₹	Total Consideration (₹ in lakhs)
May 12, 2023	10,335	10.00	1,450 (including premium of ₹ 1440/- per share)	Cash	Private Placement	149.86
Total						149.86
Weighted average cost of acquisition (primary issuances)						

b) The price per share of our Company (as adjusted for corporate actions, including splft, borus issuances) based on the secondary self. acquestion of Equity Shares or convertible securities involving any of the Promotice, benefits of the Promoter Bolary of Shareholdes with right is no entimate directed solding. He is flowrith specified to dear of filling of the Prisopectics, where the acquisition or self-is equal to or more faint 5% of the High Valled pudy-splace quality of acromany, in single interaction or multiple transactions contribute themselves across one faint of the Company, in single interaction or multiple transactions contribute the contribution of the self-interaction or multiple transactions contribute themselves.

menactainer.)
There have been on secondary salar acquisitions of Equily Shares, where the Promotes, members of the promoter group or steen-deleties by having the right is nominate director; in his board of directors of the Company are a party to the control of the control of the control of the Company (accusated on the Company (

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares) *	Issue Price ₹ 66 per Equity Shares
I. Weighted average cost of acquisition for last 18 munitin separates / season of tables equity / Conventible securities, outcloning sharely research season of tables equity / Conventible securities, outcloning sharely season under an employee stock option schema and season of broad season of broad season of the season	1450.00	21.97 times
I. Weight average cost of acquisition for last 18 months for secondary accidentation of lasts collapse, where scalles, we when special promoter group entities or shareholder(s) leaving the right to somitise proceeding the safe filling of the Prospects, where other acquisition nor cale is easili to or more than the present of the shap falled pack-up state explaint nor scale is easili to or more than the present of the shap falled pack-up state explaint, and in the state of the shape of the state of the shape	NA^	NA^

III. Since there are transactions to report to under (f) and (III) above, the information has been disclosed for price per share of our Company based on the test fire primary or secondary transactions where our Promoter/members of our Promoter Group or Shareholder(s) having the right to nominate directive) on the Board of our Company, are a party to the transaction, during the three years prior to the date of filling of the Prospectus irrespective of the seasof the transaction, is as below.	NA^	NA ^
Type of transactions	WACA (in ₹)	WACA (in ₹)
a) WACA*of Equity Shares based on primary issuances undertaken during the three immediately preceding years	NA ^	NA ^
b) WACA*of Equity Shares based on secondary transactions under taken during the three immediately preceding years	NA^	NA ^

8. The Issue Price is 6.60 times of the face value of the Equity Share

The Issue Price of ₹ 66 has been determined by our Company in consultation with the LM and is justified in vio

GENERAL INSI AND ADDRESS AND THE CONTROL OF THE CON

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company, in consultation with the Lead Manager. The financial data presented in section "Basis of Issue Price" on page 77 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk Factors" and "Restated Financial Statement" on page 23 and to respectively of the Prospectus.

INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT. 2013: Centers of Main Objects as per Memorandum of Association of our Companys.

MANI OBJECTS AS PER MEMORANIQUIM OF ASSOCIATION OF THE COMPANIES ACT. 2013: Centers of Main Objects as per Memorandum of Association of our Companys.

MANI OBJECTS AS PER MEMORANIQUIM OF ASSOCIATION OF THE COMPANY OF

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE

Amount or drank cert in ur. vicuousement and urchina. Stroku rom.

Amounted Share Capital is 7 500.00 Lakes Gwided into \$0,00,000 Egally Shares of face value of 710.00° each. Issued, Subscribed and prior to the issue is 7 317.22 Lakes
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LEAD MANAGER TO THE ISSUE



B 7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle - (East), Mumbai - 400 057, Maharashtra, India

Maharashira, India Tel No.: +91 81049 85249; Investor Grievance Email: mb@fedsec.in Website: www.fedsec.in; Contact Person: Saipan Sanghvi SEBI Registration No.: INM000010163

REGISTRAR TO THE ISSUE

ALGOSTINAT TO THE ISSUE KFIN TECHNOLOGIES LIMITED Selenium Tower6, Plot 31 & 32, Gachibovd, Financial Ostrict, Manakamugud, Serlingamally, Hyderabad – 500 032, Telangana, India... Tel No.: 1+91 4057 162222 Tex No.: NA Email: bost.lopo/skifintech.com **KFINTECH**

Sweta Sandi Prajapati 11-C, Survey No. 56/1/2/3, Ramder Estate, Near Siddipura Estate, Opposite Ramel Mahrmdabad Highway, Vin Zel Road, Ahmedabad, Gujarat 382445 India Tel No. 073-48972009 Email: cs@bosspackaging.in

intact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related pro of all of ment, one-credit of all other English Shares in the respective benefit in a second of a prior or derivation and pro-present of funds by effecting

NOTICE TO THE INVESTORS CORRIGENDUM TO THE PROSPECTUS DATED AUGUST 24, 2024 ("THE CORRIGENDUM")

applications for the neglectation of the trademark with Trademark Aflegister, Covernment of India as stated below:

AVAILABLINITY OF PROSPECTUS

Investors should rote that Investment in Equity Stams involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying investors should rote that Investment in Equity Stams involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying investment of the Risk Factors contained therein, before applying investment of the Risk Factors contained therein, before applying investment of the Risk Factors contained therein, before applying investment of the Risk Factors contained therein, before applying investment of the Risk Factors contained therein, before applying investment of the Risk Factors contained therein, before applying investment of the Risk Factors contained therein, before applying investment of the Risk Factors contained therein, before applying investment of the Risk Factors contained therein, before applying investment of the Risk Factors contained therein, before applying investment of the Risk Factors contained therein, before applying investment of the Risk Factors contained therein, before applying investment of the Risk Factors contained the R

The Issue, rui copy in the Prospectus will be a maintained at the vestile of the www.bosspackaging in and also on website of Lead Manager at www. VAILABILITY OF PROSPECTUS AND APPLICATION FORMS opies of the Application Form and the Prospectus will be available at

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA")

APPLICATION SUPPORTED WITH UNIFIED PRYMEMSTS INTERFACE: Investions are advised to carefully refer SEE Circuits SEER-INCOTE/DIUL2.CIRC.PP.2016 13 date (Newmorth College) and a smollederfrompoints Seal careful (SEER)-INCOTE/DIUL2.CIRC.PP.2016 13 date (Newmorth College) date (Jan. 26. 20. 18. SEER Incomits resident College) and a seal of the second of the SEER Incomits resident (New Pool 19. SEER Incomits resident Newmorth College) and seer a SEER Incomits resident Newmorth College (New Pool 19. SEER Incomits resident Newmorth College) and SEER Incomits resident Newmorth College (New Pool 19. SEER Incomits resident New Pool 19. SEER Incomits resident Newmorth (New Pool 19. SEER Incomits resident New Pool 19. SEER Incomits res

BOSS PACKAGING SOLUTIONS LIMITED On behalf of the Board of Directors

Date: August 27, 2024 Place: Gujarat

કોએચ્ચ બેંક - એજી બ સ્થાપર ામલ: ૧ને પરિશિષ્ટ-IV

સિજ્ગોરિટી ઇન્ટરેશ્લા નિયમ (૧) મુજળ સ્થાવર મિલાન માટે સિજાનો કર્યો કરવાના તે હોંગોમીઓ નિયમ, ૧૦૨૬ ઓ પરિસ્તારના મેં જેલ્લાના કર્યો કરવાના તે હોંગોમાં સાથે તે આ પ્રતા (માને કર્યો કરવાના તે હોંગોમાં સાથે કરવાના તે હિત્ય કરવાના કરવાના હોંગોમાં સાથે કરવાના હોંગોમાં

વર વાઇ કરા આવવા માટ જણાવલ છે. પરોક્ત કરજદાર કલમ ૧૩(૨) માં દર્શાવેલ રકમની સંપૂર્ણ ચુકવણી કરવામાં નિષ્¢ળ ઇપલાના જરુઠાદ રહ્યા ૧/૦ / ૧૫ દ્વારાયલ કરનામાં ત્રણું ચુરુબાર કરવામાં આવે છે અને સામાન જનતાને જાણ કરવામાં આવે છે કે, નીચે સહી કરનારે તેઓને આપવામાં આવે અધિકારોની ટુંઇએ સદસ્યું કાયદાની કલમ ૧૩(૪) ને સદસ્યું કાયદાના નિયમ જ અંદ ૮ સાથે વાંચતા તારીખ **૨૩મી ઓગસ્ટ ૨૦૨૪** ના રોજ નીચે જણાવેલ મિલકતને રચનાત્મક કબજો લઈ લીધેલ છે.

રચનાનાર કબજો લઈ લીધેલા છે. ખાસ કરીને રજારા પ્રસ્તાનો આથી સેતવલી આપવામાં આવે છે કે, મદત્વનું મિલાઇન સંખેપી કોઈપણ વ્યવસાર / સોદો કરવો નહિ અને સદરતું મિલાઇન સંખેપી કોઈપણ વ્યવસાર / સોદો કરવો નહિ અને સદરતું મિલાઇન સંખેપી કરવામાં આવેલ કોઈપણ વ્યવસાર બેઠ નાશા, ૧,૩૮,૯૧,૩૮,૯૫,૧૯ની ફેમીઓ એક કરોઇ ક્લાઇની સંખો મોલાઇની અને મોલાઇની અને મોલાઇની કેમી મોલાઇની કેમી મોલાઇની કર્યા મોલાઇની અને મોલાઇની અને મોલાઇની કર્યા મોલાઇની અને મોલાઇની કર્યા કર્યા કરજીરાદનું પાત્રા અભિવાનમાં કેમાં અને મોલાઇન સ્ટેશી. સ્ટજ્ડાદનું પાત્રા અભિવાનમાં કેમાં અને મીપદા કલ્યા પડ્યો તેમાં સ્ટેશી સ્ટજાડાદનું પાત્રા અભિવાનમાં કેમાં અને મીપદા કલ્યા પડ્યો તેમાં સ્ટેશી સ્ટજાડાદનું પાત્રા અભિવાનમાં કામ અને મીપદા કલ્યા કર્યા સ્ટેશી સ્ટજાડાદનું પાત્રા અભિવાનમાં કામ અને મીપદા કલ્યા કર્યા સ્ટેશી સ્ટજાડાદનું પાત્રા અને કરવામાં આવે છે ઉપલબ્ધ સમયના સંદર્ભમાં સિક્યોર્ડ અસ્ટયામનો રિડમ

સ્થાવર મિલકતોનું વર્લળ સુરક્ષિત મિલકતો યુનિટ નંબર ૫૦, પ્રકૃતિ બંગલો સર્વિલ ક્રિક્ટર એક બોપલ દસ્કોઈ અમદાવાદ-૩૮૦૦૫૮ પર સ્થિત લેકરલ ૩૩૨ થો. મી. (ફોમન પ્લોટ અને રોડાંની જમીનના અલિબાર્કિત સ્ક્રિક્ટર સિક્ટર સિક્ટર સ્થિત કરે તે કરે છે. બહો ક ને. ૧૮૬થી અને ૧૮૬થી મોજે બોપલ, તાલુકો દસ્કોઈ રજી રફેન્ટન જિલ્લો અમદાવાદ અને પેટ જિલ્લો અમદાવાદન (બોપલ) ખાર્સ સ્થિત સ્વર્તીયા: પૂર્વ પ્રકૃત ક્ષિત્ર બંગ્લો: ઓસાયદી રો., પશ્ચિમ- યુનિટ નં. ૫૩, ઉત્તર- યુનિટ નંબર ૪૧, દક્ષિલ – સ્વર્લિગ સિટી સોસાયદી

અધિકૃત અધિકારી, (મહિપાલ ભંવરસિંહ રાજપુત ડોએસ્ચ બેંક - એજી

SUPREME POWER EQUIPMENT LIMITED

CIN: L31207TN2005PLC056666

Registered Office: No.55, SIDCO Industrial Estate, Thirumazhi
Tallulur - 600 124. email: cs@supremepower.in,
Website: www.supremepower.in, Phone: + 91, 44 26811221. NOTICE OF 19th ANNUAL GENERAL MEETING AND

NOTICE OF 19th ANNUAL GENERAL MEETING AND INFORMATION ON E-VOTING
Notice is hentry given that the 19th Annual General Meeting (RGM) of Supreme Power Equipment Limited (The Company") will be held of inflay, the 20th September 2024 at 01:30 p.m. (81) through video conferencing (VCf) other Audo Video Means (OAMM) without presence of physical quorum to renared the business as et out in the Notice of AGM. The deemed venue of the meeting shall be the registered office of the Company. In complaine, with the Cinclains, execution copies of the Notice of the 19th AGM and the Annual Report for the financial year 2023-24 comprising of the company.

KAM and the Annual Report for the financial year 2023-24 comprising of the qualitatification and comments for the financial year 2023-24 clong with Board Report, Auditors' Report and other documents required to be attached there was been sent on August 27, 2024, electronically, for all members whose error didesses are registered with the Company's Company's Register an raterier Agent, Puns Steneglety Indie Pravial Limited (REIA). Deposition furticipants (DPs). These documents also be available on the website of the company at www.auprempower.in and on the website of National Stoc-schlange of India Limited (*NEC) at www.mseindia.com.

ote e-voting and e-voting during the AGM: npliance with Section 108 of the Companies.

nies Act. 2013 read with compliance with Section 186 of the Companies Act, 2013 read with Rule 20 c a Companies (Managament and Administration). Pulses, 2014, and spulation 44 of the SEBI (Listing Obligations and Disciosure Requirements spulations, 2015, Members are provided with the facility to cast their votes or resolutions set forth in the Notice of the AGM using electronic volling system vided by National Securities Depository Limited (NSDL) ('remote e-voting') rovided by National Securities Depository Limited (NSDL) (remote e-voting the facility of voting will also be made available during the AGNI and the methods with have not cast their vote on the resolutions brough removing and are otherwise not brared from droig as shall be eligible to via overigh and are otherwise not brared from droig as shall be eligible to via rough the e-voting system at the AGNI. A Person shore name is recorded as eligible of the register of removing a rough and are removed to the register of removing as in the register of seminost or in the register of branchise of the removing the removing as well as voting in the Annual energy of the removed the resolution of the removing as well as voting in the Annual energy of the removed Meeting.

oe disabled by NSDL thereafter. Whenbers are provided with a findilly to attend the AGM through electron loated me provided by National Securities Depository, Limited. Members ma courses the platform to batted the AGM through Vical twww.vectiong.netf.com by using the remote e-voting credentials. The link for the AGM will be available that the provided by the provided the provided by the provided of the provided by the provided by the provided by the provided by the selection. The Members who cast their votes by remote a-voting prior to the date.

of AGM may also attend the AGM but shall not be entitled to cast time vive again.

Detailed procedure of remote e-voting / e-voting and attending the AGM through VC/OAMM has been provided in the notice of AGM. Any person who becomes shareholder of the company after sending the notice of the AGM but before the cut off tools, in, 31th September, 2024, may obtain the login! D and password by sending a request at evoting@madl.co.in. However, if the person is already registered with NSDL for remote e-voting them the existing user! Disardpassword can be used for casting vote.

The Board of Detectors has appointed Mr. Susanta Kumar Dehury of Ma.SKD & Associates, Practicing Company Secretary as the Scrutinizer for conducting E-verding process in a fail and transparent transmit. In case of any queries, members may refer the Frequently Asked Question (FAQs) and e-voting user manual for shareholders available at the above website of the www.evoting.setLoom. For any grievance/queries relaining to evoting, members are requested to contact on 22 - 486 7000 or send a request on e-mail: evoting@madl.com and Ms. Pryantika Bansal, Company Sacretary, Supener Power Equipment Limited at Registered Office. 55 SIDDC industrial Estates, Thrumachias Thrumschi, Travellur, Poonamaslee, Tarel Naul, India (2012). Ernall ca@gargereapovert. In Tevelory. Poonamaslee, Tarel Naul, India (2012). Ernall ca@gargereapovert. In 16-44-26811221.

Place : Chennai Date : 28.08.2024

(Priyanka Bansal) Company Secretary & Compliance Officer

LAMINA FOUNDRIES LIMITED

NOTICE OF THE 43" ANNUAL GENERAL MEETING AND BOOK CLOSURE

Notice is hereby given that the 43rd Annual General Meeting of the shareholders of Lamina Foundries Limited will be held at Justice K S Hegde institute of Managemen, Niter 5-4711 or. In Truskey 19th September 2024, at 10.30 a.m. to transact the business as set out in the Notice of the AGM. In compliance with the provisions of Section 106 of the Companies Act. 2013 read with Pube 20 of Companies (Management and Administration). Relies 2014 the Company is pleased to provide the shareholders the e-voting facility to east their vote by electronic means on all the resolutions set forth in the Notice.

voting facility to cast their vote by electronic means on all the resolutions for thin the Notice.

The Company has already dispatched the Annual Reports containing the Notice of the Netering along with the audited accounts on 22d Augusts 2024, through physical mode to the other shareholders (i.e. whose e-mail ids are not registered) and through electronic mode on 28th Augusts 2024, to those shareholders whose e-mail ID are registered in the 2024 to those shareholders whose e-mail ID are registered in the 2024 to those shareholders whose e-mail ID are registered in the 2024 to those shareholders whose e-mail ID are registered in the 2024 to those shareholders whose e-mail ID are 2024 to those shareholders whose e-mail 2024 to those shareholders whose e-mail 2024 to those shar AGM and also on the website www.laminafoundries.com and on the website of R&T Agent KFin Technologies Ltd viz.

WB03He of not hipsylvering Mintech com.

The Board of Directors of the Company has appointed Mr Narsimha Pai P.

Practising Company Secretary as Scriptimer to scriptime the e-voting process in a far and transparent manner.

Processing Company Secretary as Scriptimer to scriptime the e-voting process in a far and transparent manner.

Of Kin Endowages Ltd., 16, the Boardpany has angaged the services of Kin Endowages Ltd., 16, the Scriptimer Company has a manner of the Company.

Of Kin Endowages Ltd., 16, the Scriptimer Company has a manner of the Company.

shareholders of the Company.

The e-voting commences from 9.00 a.m. on Monday, 16th
September 2024 and will end at 5.00 P.M. on Wednesday, 18th The avoiling commences from 9.00 a.m. on Monday, 15th September 2024 and will end at 5.00 PM. on Wordensday, 15th September 2024 and will end at 5.00 PM. on Wordensday, 15th September 2024 and will end at 5.00 PM. on Wordensday, 15th September 2024 in part of the Company holding shares wither in physical form or identaretaized from as on the cut off date of 12th. September 2024 may cast their vote electronically he e-voting module shall be disabled for voting thereafter and any electronic votes receiver. East from the part of the september 10th of the part of the

Participants, are requested to register/update their email addresses with the Depository Participants with whom they maintain their demat

accounts. We account the second of the Company after dispatch of the Notice of the AGM and holding states as on the cut-off date may obtain the User ID and password in the manner approved in the Notice of the AGM, what is also available on the Company's website. Such members may cast is asso available on the Company's website. Such members may cast is asso available on the Company's website. Such members may cast is asso available on the Company's website. Such members supposed by the Company's website. AGM, The manner specified by the Company's website. AGM, The manner specified by the Company in the Notice of AGM, The manner specified by the Company in the Notice of AGM, The manner specified by the Company in the Notice of AGM, The manner specified by the Company in the Notice of AGM, The manner specified by the Company in the Notice of AGM, The manner specified by the Company in the Notice of AGM, The manner specified by the Company in the Notice of AGM, The manner specified by the Company in the Notice of AGM, The manner specified by the Company in the Notice of AGM, The manner specified by the Company in the Notice of AGM, The manner specified by the Company in the Notice of AGM, The manner specified by the Company in the Notice of AGM, The manner specified by the Company in the Notice of AGM, The manner specified by the Company in the Notice of AGM, The manner specified by the Company in the Notice of AGM, The Manner specified by the Company in the Notice of AGM, The Manner specified by the Company in the Notice of AGM, The Manner specified by the Company in the Notice of AGM, The Manner specified by the Company in the Notice of AGM, The Manner specified by the Company in the Notice of AGM, The Manner specified by the Company in the Notice of AGM, The Manner specified by the Company in the Notice of AGM, The Manner specified by the Notice of AGM, The Manner specified by the Notice of AGM, The Manner specified by the Notice of AGM, The Notice of AGM, The Notice of AGM, The Notice of AGM, The Notice of AGM,

The Acish out stall not be entitled to cast their vote(s) again at the Acish. For any grievance(queries relating to e-voting, sherrisolders are requested to contact the e-voting agency at toll free No. 1-800-3094-01 or write to -Company Secretary, Jamina Foundrise Limited, 17-20, Industrial Arra, Balkampady, New Mangalore-575011 or mail as excetair/gelimatic, on in or call phore no 6824-2407364. The Register of Members shall remain close from Thursday, 174 has perfectly contact to Thursday, 19th September 2024 (both days inclusive) for annual closing.

By Order of the Board For Lamina Foundries Ltd

Shantheri Baliga ompany Secretary Place : Mangalore Date 27* August 2024

LUMAX Lumax Auto Technologies Limited DK JAIN GROUP

LUMAN LUMAX Auto Technologies Limited Dr. KIAN
CRI: 131900011981PLC3W9783
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TO BE HELD THROUGH VIDEO CONFERENCHING OTHER
AUDIO VISUAL MEANS ("VC) QAVM")
This is to inform bat the 43" AMAI General Meeting ("AGM") of the members of the Company will be held on Friday, September 27, 2024 at 11:00 A.M. (ST) through, VC) QAVM" in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and rules ferrand hierarchine rased with General Grouter Nas 2, 20220, 10:02022
25, 2023 respectively read with other Circulars, as may be applicable issued by the Ministry of Corporate Affairs (MCA) Collectively referred to as "MCA Circulars") and Securities and Exchange Board of India (SEB) Circular No. SEBIHOCO-DPO-2-PDIC/R2024) dated January (SEB) Circulars ("SEB) Circulars") and Securities and Exchange Board of India (SEB) Circular ("SEB) Circulars") as a set out in the notice of 43" AGM which will be sent only the major and the sent of the sent of the Company for the Financial Name affected March 31, 2024 along with the sent only the major and the sent of the Company for the Financial Name affected March 31, 2024 along with the respective Personal College of the Company for the Financial Name affected March 31, 2024 along with the reference of the Company for the Personal College of the Name Act of the Company for the Personal College of the Name Act of the Company for the Financial Name affected which College of Personal College of the C

stration of E-mail addresses and updation of Bank Accoun

betains
dembers who have not registered their Email IDs and/or not
updated their Bank account mandate for receiving Notice of AGM
and Annual Report and dividend are requested to contact their
espective Depository Participants (DPs) for register your email
didress and bank account details as per the process advised by your

Dividend Members may further note that the Board of Directors of the Company at their Meeting held on May 27, 2024 had considered and concentration of the Society of the S

Monday, September 09, 2024.

Tax on Divident
The members may be aware that, in terms of the provisions of the normal rack of 150 (TT Act), as amended by the Finance Act, 2020, dividend paid or distributed by the Company on or after April 1, 2020 is causable in the hands of shareholders. The Company shall therefore be liable to deduct TDS at the time of payment of Dividend. Deduction of DS will depend upon the residential status of the shareholders and the necessary documents submitted by them and accepted by the Company in accordance with the applicable provisions of the Act. Further, the members may note that the Company has also sent an arrall in this regard on August 22, 2024 to all the shareholders having main in this regard on August 22, 2024 to all the shareholders having such as the continuing the applicable conditions for deduction of TDS and to submission of the requisited documents along with the links to various forms. This communication is also available on the website of the Company at this play/www.lumax.voolf.in/umaxaudetch/copporate-Company at https://www.lumaxworld.in/lumaxautotech/corporate announcements.html.

anouncements.html.
he above information is being issued for the information and benefit of
the Members of the Company and in compliance with the MC
irculars and SEBI Circulars.

Pankaj Mahendru
Place : Gurugram Company Secretary & Compliance Officer
Date : August 27, 2024 M. No.: A28161



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