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BOSS PACKAGING SOLUTIONS LIMITED

Corporate Identification Number: U29100GJ2012PLC068544

Our Company was incorporated on January 10, 2012 as Boss Packaging Solutions Private Limited, a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated January 10, 2012, issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, the name of our Company was changed from 'Boss Packaging Private Limited' to 'Boss Packaging Solutions Limited' pursuant to a resolution passed by the Board of Directors of our Company and a fresh certificate of incorporation dated August 10, 2023 issued by the Registrar of Companies, Ahmedabad, Gujarat.

For further details, please refer to chapter titled "History and Certain Corporate Matters" beginning on page 125 of the Prospectus.
Registered Office: 11-C, Survey No. 56/103, Nirmal Estate, Near Siddipura Circle, Opposite Mahalaxmi Mahadev Highway, Va Zai Road, Ahmedabad, Gujarat 382445, India | Tel No: 079 40872009 | Email Id: cs@bosspackaging.in | Website: www.bosspackaging.in | Contact Person: Gweta Sandip Prajapati, Company Secretary & Compliance Officer

THE PROMOTERS OF THE COMPANY ARE KETAN SURYAKANT THAKKAR, MANISHBHAI NATVARBHAI BRAHMBHATT, KAMLESHBHAI HASMUKHBHAI PATEL, JAGRUTIBEN MANISHBHAI BRAHMBHATT, BHAVIKABEN KETANKUMAR THAKKAR AND PREMKUMAR MANISHBHAI BRAHMBHATT

THE ISSUE

INITIAL PUBLIC ISSUE: OF 12,14,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("EQUITY SHARES") OF BOSS PACKAGING SOLUTIONS LIMITED ("OUR COMPANY") FOR CASH AT A PRICE OF ₹ 66 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 56 PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ 84.84 LAKHS (THE "ISSUE"). 66,000 EQUITY SHARES AGGREGATING TO 43.56 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE IS THE MARKET MAKER RESERVATION PORTION. LE ISSUE OF 12,08,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 66 PER EQUITY SHARE AGGREGATING TO ₹ 79.72 LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.55% AND 27.17% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY FOR FURTHER DETAILS, PLEASE REFER THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 213 OF THE PROSPECTUS.

SUBJECT TO FINALISATION OF BASIS OF ALLOCATION: THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00/- EACH AND THE ISSUE PRICE IS ₹ 66/- PER EQUITY SHARE
THE ISSUE PRICE IS 6.60 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS IN TERMS OF CHAPTER (E) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF SECURITIES AND EXCHANGE REGULATIONS), 2014 ("SEBI (ISSUE REGULATION)"), AS AMENDED AND RULE 19(2)(B)(II) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE "SCRR"). THIS ISSUE HAS BEEN MADE FOR AT LEAST 20.00% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 222 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS IS FILED WITH THE REGISTRAR OF COMPANIES IN ACCORDANCE WITH SECTION 24 OF THE COMPANIES ACT, 2013.

FIXED PRICE ISSUE AT ₹ 66/- PER EQUITY SHARE

MINIMUM APPLICATION OF 2000 EQUITY SHARES AND IN MULTIPLES OF 2000 EQUITY SHARES THEREAFTER

DISCLAIMER: IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

ISSUE PROGRAMME ISSUE OPENS ON : August 30, 2024 | ISSUE CLOSURE ON : September 03, 2024

ASBA* Simple, Safe, Smart way of Application - Make use of it!!! *Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below. Mandatory in public issue. No cheque will be accepted.

UPI - New Mandatory to ASBA for Retail Individual Investors (RIIs)
Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.
UPIs - RIIs also have option to fill the application directly to the ASBA Bank (SCSB) or to use the facility of linked online trading, demat and bank account.
For details on ASBA and UPI process, please refer to the details given in Application Form, Additional Prospectus, General Information Document to Investing in the public issue and also please refer to Section "Issue Procedure" beginning on page 222 of the Prospectus.
The process is also available on the website of Lead Manager to the Issue, and the website of National Stock Exchange of India Limited ("NSE") and the website of Investor's Information System for Investing in the Public Issue ("IISI").
ASBA Application Forms can be downloaded from the website of National Stock Exchange of India Limited ("NSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.
List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB) FOR THE ISSUE. PLEASE REFER TO CIRCULAR BEARING NO. SEBI/IM/DO/DP/2017/17 DATED JULY 28, 2019 FOR IMPLEMENTATION OF PHASE FOR UPI FACILITY WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL APPLICANTS ARE REQUIRED TO MANUALLY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID IN CASE OF RII, IN WHICH THE CORRESPONDING APPLICATION AMOUNT WILL BE BLOCKED BY THE SCBS OR UNDER THE MECHANISM, AS APPLICABLE.

FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO 222 OF THE PROSPECTUS.
PROPOSED LISTING
The Equity Shares issued through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter X of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an in-Principle Approval Letter dated April 02, 2024 from National Stock Exchange of India Limited for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the Stock Exchange of India will be the National Stock Exchange of India Limited ("NSE").

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")
Since the Issue is being made in terms of Chapter X of the SEBI (ICDR) Regulations, 2018, the Issue Document was not filed with SEBI. In terms of the SEBI (ICDR) Regulations, SEBI shall not issue any observations on the Issue Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 205 of the Prospectus.
DISCLAIMER CLAUSE OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") (STOCK EXCHANGE)
It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it give the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" on page 202 of the Prospectus.

RISK TO INVESTORS
1. Our Manufacturing Unit is located at Ahmedabad in Gujarat and any adverse developments affecting this region could have an adverse effect on our business, results of operations and financial condition.
2. Continued operations at our Manufacturing Units are critical to our business and any disruption in our Manufacturing Units would have a material adverse effect on our business, results of operations and financial condition. Further, our Manufacturing Units are not operating at optimum capacity utilization and there can be no assurance that we will be successful in achieving optimal utilization levels.
3. We have heavily relied on a few customers and we derive a significant part of our revenue from select customers. The loss of any significant customer may have a material adverse effect on our business and results of operations.
4. Our Company operates in the capital goods industry which is sensitive to general economic downturn.
5. We have not yet placed orders in relation to the capital equipment to be incurred for the proposed purchase of equipment / machines. In the event of any delay in placing the orders, or in the event the vendors are not able to deliver the equipment / machines as a timely manner, or at all, the same may result in loss of time and cost over-run.

Table with 5 columns: Name of Promoters, No. of Equity Shares held, Average Cost of Acquisition per Equity Share (in ₹)*, Name of Promoters, No. of Equity Shares held, Average Cost of Acquisition per Equity Share (in ₹)*. Includes names like Manishbhai Natvarbhai Brahmbhatt, Ketan Suryakant Thakkar, Manishbhai Hasmukhbhai Patel.

Table with 4 columns: Period, Weighted Average Cost of Acquisition (in ₹), Upper end of the Price Band 'X' times of WACA, Range of acquisition price Lowest Price-Highest Price (in ₹). Includes Trailing Eighteen Months from the date of Prospectus.

BASIS FOR ISSUE PRICE
August 24, 2024. The KPIs disclosed below have been approved and confirmed by a resolution of our Audit Committee dated August 24, 2024 and the Audit Committee has verified and confirmed that the KPIs pertaining to our Company that have been disclosed to investors at any point of time during the three year period prior to the date of this Prospectus have been disclosed in this section and have been subject to verification and certification by Statutory Auditor, Chartered Accountants, pursuant to certificate dated August 24, 2024, which has been included as part of the "Financial Contracts and Documents for Issuance" on page 256.

Table with 3 columns: Particulars, P/E ratio, P/E ratio based on weight average. Includes P/E ratio based on Basic & Diluted EPS for the financial year ended March 31, 2024.

Table with 3 columns: Particulars, ROE, ROCE. Includes Return on Equity (ROE) and Return on Capital Employed (ROCE) for the financial year ended March 31, 2024.

Table with 3 columns: Particulars, ROE, ROCE. Includes Return on Equity (ROE) and Return on Capital Employed (ROCE) for the financial year ended March 31, 2023.

Table with 3 columns: Particulars, ROE, ROCE. Includes Return on Equity (ROE) and Return on Capital Employed (ROCE) for the financial year ended March 31, 2022.

Table with 3 columns: Particulars, ROE, ROCE. Includes Return on Equity (ROE) and Return on Capital Employed (ROCE) for the financial year ended March 31, 2021.

Table with 3 columns: Particulars, ROE, ROCE. Includes Return on Equity (ROE) and Return on Capital Employed (ROCE) for the financial year ended March 31, 2020.

Table with 3 columns: Particulars, ROE, ROCE. Includes Return on Equity (ROE) and Return on Capital Employed (ROCE) for the financial year ended March 31, 2019.

Table with 3 columns: Particulars, ROE, ROCE. Includes Return on Equity (ROE) and Return on Capital Employed (ROCE) for the financial year ended March 31, 2018.

Table with 3 columns: Particulars, ROE, ROCE. Includes Return on Equity (ROE) and Return on Capital Employed (ROCE) for the financial year ended March 31, 2017.

Table with 3 columns: Particulars, ROE, ROCE. Includes Return on Equity (ROE) and Return on Capital Employed (ROCE) for the financial year ended March 31, 2016.

Table with 3 columns: Particulars, ROE, ROCE. Includes Return on Equity (ROE) and Return on Capital Employed (ROCE) for the financial year ended March 31, 2015.

Table with 3 columns: Particulars, ROE, ROCE. Includes Return on Equity (ROE) and Return on Capital Employed (ROCE) for the financial year ended March 31, 2014.

Table with 3 columns: Particulars, ROE, ROCE. Includes Return on Equity (ROE) and Return on Capital Employed (ROCE) for the financial year ended March 31, 2013.

Table with 3 columns: Particulars, ROE, ROCE. Includes Return on Equity (ROE) and Return on Capital Employed (ROCE) for the financial year ended March 31, 2012.

Table with 3 columns: Particulars, ROE, ROCE. Includes Return on Equity (ROE) and Return on Capital Employed (ROCE) for the financial year ended March 31, 2011.

Table with 3 columns: Particulars, ROE, ROCE. Includes Return on Equity (ROE) and Return on Capital Employed (ROCE) for the financial year ended March 31, 2010.

VALUE INDUSTRIES LIMITED
 Regd. office: 14 K.M. Stone Aurangabad Pathan Road, Chittolegu, P. Pithan, Dist. Aurangabad-431 136
 Email: secretarial@vii.com Website: www.vii.org.in

33rd ANNUAL GENERAL MEETING FY 2023-24
 Notice is hereby given that the 33rd Annual General Meeting of the Members of the Company for FY 2023-24 which was convened on Monday, 26th August, 2024 was adjourned for the want of quorum and will now be held on Monday, 26th September, 2024 at 12:00 p.m. at the Registered Office of the Company at 14 KM Stone, Aurangabad Pathan Road, Village Chittolegu Taluka Pathan Dist. Aurangabad-431 136 to transact the business as specified in the notice convening the 33rd Annual General Meeting which is made available on the website of the Company viz: www.vii.org.in and on the website of CDSL viz: www.evotingindia.com

FOR VALUE INDUSTRIES LIMITED
 (A Company under Corporate Insolvency Resolution Process by NCLT Order dated September 5, 2019 read with Orders dated August 8, 2019 and September 25, 2019)

Place: Aurangabad
 Date: 26th August, 2024

ABHIJIT GUHATHAKURTA
 RESOLUTION PROFESSIONAL
 No. IBB1/PA-003/19/0000103-2017-18/11158

THE BUSINESS DAILY
FINANCIAL EXPRESS
FOR DAILY BUSINESS.

VALUE INDUSTRIES LIMITED
 Regd. office: 14 K.M. Stone Aurangabad Pathan Road, Chittolegu, P. Pithan, Dist. Aurangabad-431 136
 Email: secretarial@vii.com Website: www.vii.org.in

32nd ANNUAL GENERAL MEETING FY 2019-20
 Notice is hereby given that the 32nd Annual General Meeting of the Members of the Company for FY 2019-20 which was convened on Monday, 26th August, 2024 was adjourned for the want of quorum and will now be held on Monday, 26th September, 2024 at 12:00 noon at the Registered Office of the Company at 14 KM Stone, Aurangabad Pathan Road, Village Chittolegu Taluka Pathan Dist. Aurangabad-431 136 to transact the business as specified in the notice convening the 32nd Annual General Meeting which is made available on the website of the Company viz: www.vii.org.in and on the website of CDSL viz: www.evotingindia.com

FOR VALUE INDUSTRIES LIMITED
 (A Company under Corporate Insolvency Resolution Process by NCLT Order dated September 5, 2019 read with Orders dated August 8, 2019 and September 25, 2019)

Place: Aurangabad
 Date: 26th August, 2024

ABHIJIT GUHATHAKURTA
 RESOLUTION PROFESSIONAL
 No. IBB1/PA-003/19/0000103-2017-18/11158

CANARA ROBECO

Canara Robeco Mutual Fund
 Investment Manager : Canara Robeco Asset Management Co. Ltd.
 Construction House, 4th Floor, 5, Walkand Headland Marg, Ballard Estate, Mumbai 400 001
 Tel. : 6658 5000 Fax: 6658 5012/13 www.canararobeco.com CIN No.: U65990MH93902003

NOTICE NO. 22
Declaration of Income Distribution cum Capital Withdrawal ("IDCW") in Canara Robeco Mutual Fund Schemes:

Notice is hereby given that the Board of Trustees of Canara Robeco Mutual Fund has declared IDCW in the following schemes, subject to availability of distributable surplus:

Scheme Name	Investment Plan/Option	IDCW (₹ per unit)	Face Value (₹ per unit)	NAV Per Unit as on 26.08.2024 (₹)
Canara Robeco Infrastructure	Regular Plan - IDCW (Payout/Reinvestment) Option	3.43	10.00	69.86
	Direct Plan - IDCW (Payout/Reinvestment) Option	4.74	10.00	96.59
Canara Robeco Small Cap Fund	Regular Plan - IDCW (Payout/Reinvestment) Option	1.12	10.00	38.13
	Direct Plan - IDCW (Payout/Reinvestment) Option	1.24	10.00	42.18
Canara Robeco Short Duration Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.06	10.00	15.3771
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.06	10.00	17.522
Canara Robeco Conservative Hybrid Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.10	10.00	13.7003
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.10	10.00	16.7968
Canara Robeco Equity Hybrid Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.76	10.00	105.08
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.60	10.00	136.96

Pursuant to payment of dividend/IDCW, the NAV of the IDCW option of the schemes would fall to the extent of payout and statutory levy (if any).

Record Date for the purpose of distribution of dividend/IDCW is August 30, 2024, or the next business day if the record date happens to be a non-business day. All unit holders, under the abovementioned Plan/Option, whose names appear on the register of unit holders of the Scheme as on the record date, are eligible for the dividend/IDCW.

The Dividend/IDCW declared out of the Distributable Surplus of the abovementioned Schemes will be paid net of tax deducted at source (TDS) as applicable, to those unit holders whose names appear in the register of unit holders as on the Record Date.

Declaration of dividend/IDCW is subject to availability of distributable surplus on the record date/ex-dividend date.

In case the distributable surplus is less than the quantum of dividend/IDCW on the record date/ex-dividend date, the entire available distributable surplus in the Scheme/Plan will be declared as dividend/IDCW. SEBI circular no. SEBI/IMD/DF3/CIR/2020/194 dated 05th October 2020 on review of Dividend option(s)/Plan(s) in case of Mutual Fund Schemes shall be applicable for calculation of distributable surplus.

In view of individual nature of tax consequences, each investor is advised to consult his/her own professional financial/tax advisor.

Unit holders are requested to visit www.canararobeco.com to claim their Unclaimed Redemption & Dividend/IDCW amounts and follow the procedure prescribed therein.

For and on behalf of Canara Robeco Asset Management Company Ltd.
 (Investment manager for Canara Robeco Mutual Fund)

Date: 27-08-2024
 Place: Mumbai

Sd/
 Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

CUBICAL FINANCIAL SERVICES LIMITED
 Regd. Office: 456, Aggarwal Metro Heights, Netaji Subhas Place, Patna, New Delhi-110024
 CIN: L5999DL1900PLC240101, Ph: 91-45464347, Email: info@cubifinse.com

NOTICE
 Notice is hereby given that the 34th Annual General Meeting (AGM) of the shareholders of the Company shall be held on Friday, 27th August, 2024 at 11:00 AM through Video Conferencing/Other Audio Video Means (VC/OAVM) facility in compliance with the applicable provisions of the Companies Act, 2013, Rules thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular Nos. K2/2020, 29/2020, 02/2021, 02/2022, 09/2023 dated 8th April 2020, 1st April 2020, 5th May 2020 and January 13, 2021 and 25th September 2023 and the Ministry of Corporate Affairs ("MCA") Circulars ("MCA Circulars") and Circular No. SEBI/IMD/DF3/CIR/2020/194 dated 05th October 2020 and SEBI/IMD/DF3/CIR/2020/194 dated 05th October 2020 and subsequent circulars issued in this regard, latest being SEBI/IMD/DF3/CIR/2020/194 dated October 07 2023 together with the Securities and Exchange Board of India ("SEBI Circulars"), without the physical presence of the Members as a common venue.

The Notice of the 34th AGM and the Annual Report for the year 2023-24 including financial statements for the financial year ended March 31, 2024 ("Annual Report") will be sent only by email to all those Members, whose email addresses are registered with the Depository Participants or Company in a single transaction or multiple transactions combined together and who have not yet registered their email addresses are requested to get their email addresses registered by following the procedure given below:

For Members holding shares in physical form:
 please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of Aadhar Card), ADHAR (self attested scanned copy of Aadhar Card) to cubifinse@gmail.com or bestshare@gmail.com or by sending request letter in form (SR-1), to email: info@cubifinse.com/bestshare@gmail.com

For the Members holding shares in demat form:
 please provide Demat account details (CDSL-16 digit beneficiary ID or NSDL-16 digit DPID + CUID), Name, client master ID of Consolidated Account statement, PAN (self attested scanned copy of PAN card), ADHAR (self attested scanned copy of Aadhar Card) to cubifinse@gmail.com or bestshare@gmail.com or by sending request letter in form (SR-1), to email: info@cubifinse.com/bestshare@gmail.com

Member can join and participate in the 34th AGM through VC/OAVM facility only. The instructions for joining the 34th AGM and the manner of participation in the remote electronic voting or casting vote through voting system of the 34th AGM are provided in the Notice of the 34th AGM. Members participating through the VC/OAVM facility shall be counted for the purpose of reckoning the quorum under Section 101 of the Companies Act, 2013. The Notice of the 34th AGM and the Annual Report will be available on the website of the Company i.e. www.https://www.cubifinse.com and website of the BSE Limited i.e. www.bseindia.com.

The above information is being issued for the information and benefit of all the Members of the Company and is in compliance with the MCA Circulars and SEBI Circulars.

For Cubical Financial Services Limited
 Place: New Delhi
 Date: 27th August 2024

Sd/
 Ashwani Kumar
 (Managing Director)

THE PRESIDENCY CLUB
 CIN: U74999TN1930NPL001977
 REG. OFFICE ADDRESS: 51, ETHIRAJ SALAI, EGMORE, CHENNAI - 600008

NOTICE OF ANNUAL GENERAL MEETING
E-VOTING INFORMATION

Notice is hereby given that:

- The 94th Annual General Meeting ("AGM") of the Presidency Club will be held on Saturday, 21st September, 2024 from 05.30PM onwards at the Registered Office of the Club.
- Notice of the AGM has been sent to all members to their registered email-ID.
- The Notice is available on the Company's website www.thepresidencyclub.com. Limited copies of the Annual Report will also be available at the venue on the day of the Annual General Meeting.
- Members may cast their vote electronically on all the Resolutions as set out in the Notice of the AGM through electronic voting (e-voting) system of Central Depository Services India Limited, Service Provider authorized by Ministry of Corporate Affairs.
- All members are informed that:-
 - The date of dispatch of E-Notice of the AGM was on 27th August 2024.
 - The voting through electronic means shall commence on Wednesday, the 18th September 2024 (9.00am IST) and ends on Friday, 20th September 2024 (5.00pm IST).
 - Kindly note that there shall be no e-voting after the e-voting module is disabled on 20th September 2024 at 5:00 pm IST.
 - Members who do not wish to exercise E-Voting option may exercise their voting rights in the usual manner by physical ballot on the date of the AGM.
 - A member may participate in the general meeting even after exercising his right to vote through remote e-voting but shall not be allowed to vote again in the meeting.
 - If you have any queries or issues regarding e-Voting system, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com or contact Mr.Nitin Kunder or Mr.Rakesh Dalvi at 1800225533.
- Members' eligibility to vote is pursuant to clause 9(x)(i) of the Articles of Association.

BY ORDER OF THE COMMITTEE
 Sd/
 V.Gaudam
 Honorary Secretary

Place: Chennai
 Date: August 26, 2024

IMPORTANT

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for losses or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before entering into any agreement with advertisers or otherwise acting on any advertisement in any manner whatsoever.

is sourced from the annual reports/ financial results as available of the respective company for the year ended March 31, 2024 submitted to stock exchanges or on Company's website as available.

Notes:

- The figures for BSE Packaging Solutions Limited are based on the Restated Financial Statements for the period ended March 31, 2024.
- The figures for the peer group are for the year ended March 31, 2024 and are based on their standalone financial statements, unless specified (with Stock Exchange).
- NAV is computed as the closing net worth divided by the closing outstanding number of equity shares. Net worth has been computed as the aggregate of share capital and reserves and surplus (including Revaluation Reserves) and as attributable to the owners of the Company.
- P/E Ratio for the peer has been computed based on the closing market price of respective equity shares as on August 23, 2024 sourced from website of Stock Exchange as divided by the Basic/ diluted EPS as applicable.
- RoRW is computed as net profit after tax, as attributable to the owners of the Company divided by closing net worth. Net worth has been computed as the aggregate of share capital and reserves and surplus (including Revaluation Reserves) and as attributable to the owners of the Company.

7. **Weighted average cost of acquisition**

a) The price per share of our Company (as adjusted for corporate actions, including stock bonus issuances) based on the primary or new issue of Equity Shares or convertible securities (including Equity Shares issued under the ESOP Scheme and issuance of Equity Shares pursuant to a bonus issue) during the 18 months preceding the date of the Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of our Company in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Primary Transactions")

Except mentioned below, there has been no issuance of Equity Shares, other than Equity Shares issued pursuant to a bonus issue on July 15, 2023 during the 18 months preceding the date of the Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital) and excluding employee stock options granted but not vested, in a single transaction or multiple transactions combined together over a span of 30 days.

Name	Date of Acquisition	Financial year in which tranche of consideration was paid	Date of Allotment	Number equity shares allotted	Price ₹	Total Consideration (₹ in lakhs)
	May 12, 2023	10.355	10.00	4,500	Cash	149.88
				14400	Private Placement	149.88
					(₹ 14400 per share)	
Total						149.88
Weighted average cost of acquisition (primary issuances)						1450.00

b) The price per share of our Company (as adjusted for corporate actions, including stock bonus issuances) based on the secondary sale (acquisition of Equity Shares or convertible securities involving any of the Promoter, members of the Promoter Group or Shareholders with rights to nominate directors during the 18 months preceding the date of filing of the Prospectus, where the acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Secondary Transactions")

There have been no secondary sale/acquisitions of Equity Shares, where the Promoter, members of the promoter group or shareholders (including) having the right to nominate directors in the Board of directors of the Company as a party to the transaction (excluding gifts), during the 18 months preceding the date of the certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital) and excluding employee stock options granted but not vested, in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Since there is an eligible transaction of our Company referred to in (a) above in accordance with paragraph 9(x)(i)(a) of the SEBI Circular Regulations, the price per Equity Share of our Company based on the last five primary or secondary transactions in Equity Shares (secondary transactions where the Promoter/ Promoter Group entities or Shareholders having the right to nominate director on the Board are a party to the transaction) not older than 5 years prior to the date of filing of the Prospectus not been computed.

7. **Weighted average cost of acquisition and Issue Price**

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Issue Price ₹ 66 per Equity Shares
1. Weighted average cost of acquisition for last 18 months for primary / new issue of primary / convertible securities, excluding shares issued under an employee stock option plan / employee stock option scheme and issuance of bonus shares, during the 18 months preceding the date of filing of the Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital) and excluding employee stock options granted but not vested, in a single transaction or multiple transactions combined together over a span of rolling 30 days.	1450.00	21.97 times
2. Weighted average cost of acquisition for last 18 months for secondary sale/acquisition of shares (equity/convertible securities) involving any of the Promoter, promoter group entities or shareholder(s) having the right to nominate director(s) in the Board as a party to the transaction, during the 18 months preceding the date of filing of the Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital) and excluding employee stock options granted but not vested, in a single transaction or multiple transactions combined together over a span of rolling 30 days.	NA ~	NA ~

8. The Issue Price is 6.60 times of the face value of the Equity Shares.

The Issue Price of ₹ 66 has been determined by our Company in consultation with the LM and is justified in view of the above qualitative and quantitative parameters.

The trading price of Equity Shares could decline due to factors mentioned in "Risk Factors" on page 23 of the Prospectus and you may lose all or part of your investments. Applicant should read the above-mentioned information along with "Our Business", "Management's Discussion and Analysis of Financial Position and Results of Operations" and "Restated Financial Statements" on pages 107, 181 and 145 respectively of the Prospectus, to have a more informed view before making an investment decision.

Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-credit of interest earned and non-credit of funds by electronic mode etc.

NOTICE TO THE INVESTORS CORRIGENDUM TO THE PROSPECTUS DATED AUGUST 24, 2024 ("THE CORRIGENDUM")

With reference to the Prospectus dated August 24, 2024 filed by the Company with RoC and the National Stock Exchange of India Limited in relation to the Issue, the Applicants should note the following:

1. On page 115 of the Prospectus, a chart had read as "THE FACE VALUE OF THE EQUITY SHARES IS: 10/- EACH AND THE ISSUE PRICE IS 6.60 TIMES OF THE FACE VALUE".

2. On page 115 of the Prospectus, a chart had read as "Our Business" - "Our Business" - "Our Business" has not obtained registration however has made applications for the registration of the trademark with Trademark Registry, Government of India as stated below:

AVAILABILITY OF PROSPECTUS
 Investors are advised to carefully read SEBI Circular SEBI/IMD/DF3/CIR/2018/133 dated November 01, 2018 and as modified through SEBI Circular SEBI/IMD/DF3/CIR/2019/193 dated April 3, 2019, SEBI Circular SEBI/IMD/DF3/CIR/2019/78 dated June 28, 2019, SEBI Circular SEBI/IMD/DF3/CIR/2020/194 dated October 05, 2020, SEBI Circular SEBI/IMD/DF3/CIR/2022/1480 dated March 16, 2022, SEBI Circular SEBI/IMD/DF3/CIR/2022/1477 dated March 31, 2022, SEBI Circular SEBI/IMD/DF3/CIR/2021/570 dated June 2, 2021, SEBI Circular SEBI/IMD/DF3/CIR/2022/54 dated April 5, 2022 and SEBI Circular SEBI/IMD/DF3/CIR/2022/51 dated April 20, 2022 and any subsequent circulars or notifications issued by SEBI in this regard to the procedure to be followed for application through L1. Retail individual investors who have to apply through L1 on or after the date of this corrigendum may use the other alternate channels available to them viz. Submission of application form with SCSBs using the facility linked online trading, demat and bank account link. For further details, please refer the chapter titled "Issue Procedure" beginning on page 222 of the Prospectus.

APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE ("UPI")
 Investors are advised to carefully read SEBI Circular SEBI/IMD/DF3/CIR/2018/133 dated November 01, 2018 and as modified through SEBI Circular SEBI/IMD/DF3/CIR/2019/193 dated April 3, 2019, SEBI Circular SEBI/IMD/DF3/CIR/2019/78 dated June 28, 2019, SEBI Circular SEBI/IMD/DF3/CIR/2020/194 dated October 05, 2020, SEBI Circular SEBI/IMD/DF3/CIR/2022/1480 dated March 16, 2022, SEBI Circular SEBI/IMD/DF3/CIR/2022/1477 dated March 31, 2022, SEBI Circular SEBI/IMD/DF3/CIR/2021/570 dated June 2, 2021, SEBI Circular SEBI/IMD/DF3/CIR/2022/54 dated April 5, 2022 and SEBI Circular SEBI/IMD/DF3/CIR/2022/51 dated April 20, 2022 and any subsequent circulars or notifications issued by SEBI in this regard to the procedure to be followed for application through L1. Retail individual investors who have to apply through L1 on or after the date of this corrigendum may use the other alternate channels available to them viz. Submission of application form with SCSBs using the facility linked online trading, demat and bank account link. For further details, please refer the chapter titled "Issue Procedure" beginning on page 222 of the Prospectus.

Sponsor/Broker/Bank to the Issue and Return Bank to the Issue: Axis Bank Limited
 All payments related to the Issue shall be made as prescribed as described to them in the Prospectus.

Investors should read the Prospectus carefully, including the "Risk Factors" beginning on page 23 of the Prospectus before making any investment decision.

Date: August 27, 2024
 Place: Gujarat

GENERAL RISK
 Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 23 of the Prospectus.

CREDIT RATING
 This being the Issue of Equity Shares, no credit rating is required.

DEBTURE TRUSTEES
 As this is an Issue of Equity Shares, the appointment of Trustees is not required.

IPD GRADING
 Since this issue is made in terms of Chapter 3 of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPD Grading Agency.

BASE OF ISSUE PRICE
 The Issue Price is determined by the Company, in consultation with the Lead Manager. The financial data presented in the Prospectus is based on the Company's Restated Financial Statements. Investors should also refer to the section titled "Risk Factors" and "Restated Financial Statements" on page 23 and 145 respectively of the Prospectus.

INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013. Contents of Main Objects as per Memorandum of Association of our Company.

MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF THE COMPANY
 For information on the Main Objects of the Company, please see "History and Certain Corporate Matters" on page 125 of the Prospectus and Clause (I) of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a material document which is available for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 268 of the Prospectus.

LIABILITY OF MEMBERS
 Liability of the Members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE
 Authorized Share Capital ₹ 600.00 Lakhs divided into 50,00,000 Equity Shares of face value of ₹10.00/- each. Subscribed and prior to the Issue is ₹ 317.22 Lakhs. Details of ₹ 172,200 Fully Paid Equity Shares of ₹10.00/- each. Proposed Post Issue Paid-up Share Capital ₹ 317.22 Lakhs divided into 44,280 Equity Shares of ₹10.00/- each. For details on the Share Capital and Capital Structure of the Company, please refer chapter titled "Capital Structure" on page 59 of the Prospectus.

NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION AND THE NUMBER OF SHARES SUBSCRIBED BY THEM
 Manishbhai Brahmbhatt, Jagrithan Manishbhai Brahmbhatt and Ketan Suryakant Thakkar were the original subscribers to the Memorandum of Association who subscribed 6,000, 2000 and 2,000 Equity Shares respectively of ₹10.00/- each aggregating to 10,000 Equity Shares.

LEAD MANAGER TO THE ISSUE
FEDEX SECURITIES PRIVATE LIMITED
 S-1, 3rd Floor, Vasthali, Dnyanesh Road, Vile Parle (East), Mumbai - 400 057, Maharashtra, India
 Tel No. : +91 (0)20 85249.
 Investor Grievance Email: mb@fedsec.in
 Website: www.fedsec.in
 Contact Person: Sanghvi Sanjay
 SEBI Registration No.: INM000101163

REGISTRAR TO THE ISSUE
KINFTECH
 KFN TECHNOLOGIES LIMITED
 Gokulnagar Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 022, Telangana, India.
 Tel No. : +91 4067162222
 Fax No: NA
 Email: info@kinftech.com
 Website: www.kinftech.com
 Contact Person: Mr. Murali Krishna
 SEBI Registration No.: INR00000221

COMPANY SECRETARY AND COMPLIANCE OFFICER
Sweeta Sandeep Prasad
 11-A, Sd. Co. No. 56/10/2, Ramdurg Estate, Near Siddipeta Estate, Opposite Ramoji International Highway, Vin Zol Road, Ahmedabad, Gujarat 382445 India
 Tel No: 079-48972009
 Email: cs@hospackaging.in

BOSS PACKAGING SOLUTIONS LIMITED
 On behalf of the Board of Directors
 Sd/
 Manishbhai Brahmbhatt
 Managing Director and Chairman
 DIN: 0519424

FINANCIAL EXPRESS

DATE: August 27, 2024
Place: Gujarat

BOSS PACKAGING SOLUTIONS LIMITED
 On behalf of the Board of Directors
 Sd/
 Manishbhai Brahmbhatt
 Managing Director and Chairman
 DIN: 0519424

FINANCIAL EXPRESS

DATE: August 27, 2024
Place: Gujarat