

**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS**

This is an Abridged Prospectus containing salient features of the Prospectus dated August 24, 2024 filed with Registrar of companies, Ahmedabad (the "Prospectus"). You are encouraged to read greater details available in the Prospectus on the website of the Stock Exchange, ([www.nseindia.com](http://www.nseindia.com)), Company ([www.bosspackaging.in](http://www.bosspackaging.in)) and Lead Manager ([www.fedsec.in](http://www.fedsec.in))



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**THIS ABRIDGED PROSPECTUS CONSISTS '08' PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.**



**BOSS PACKAGING SOLUTIONS LIMITED**

Corporate Identification Number: U29100GJ2012PLC068544, Date of Incorporation: January 10, 2012

Registered Office	Corporate Office	Contact Person	Email and Telephone	Website
11-C, Survey No. 56/1/2/3, Ramdev Estate, Near Siddipura Estate, Opposite Ramol Mehmdabad Highway, Vin Zol Road, Ahmedabad, Gujarat 382445 India	NA	Sweta Sandip Prajapati, Company Secretary & Compliance Officer	Email Id: <a href="mailto:cs@bosspackaging.in">cs@bosspackaging.in</a> Contact No.: 079-48972009	<a href="http://www.bosspackaging.in">www.bosspackaging.in</a>

**PROMOTERS OF THE COMPANY: KETAN SURYAKANTBHAI THAKKAR, MANISHBHAI NATVARBHAI BRAHMBHATT, KAMLESHBHAI HASMUKHBHAI PATEL, JAGRUTIBEN MANISHBHAI BRAHMBHATT, BHAVIKABEN KETAN THAKKAR AND PREMKUMAR MANISHBHAI BRAHMBHATT**

**DETAILS OF ISSUE TO PUBLIC**

Type of Issue (Fresh/ OFS/ Fresh & OFS)	Fresh Issue Size (by no. of shares or by amount in Rs.)	OFS Size (by no. of shares or by amount in Rs.)	Total Issue Size (by no. of shares or by amount in Rs.)	Issue Under 229 (1)/ (2)	Share Reservation		
					Market Maker	Retail Individuals	QIB & NII
Fresh Issue	12,74,000 Equity Shares aggregating up to ₹ 840.84 Lakhs.	NA	₹ 840.84 Lakhs	229(1)	66,000 Equity Shares	6,04,000 Equity Shares	6,04,000 Equity Shares

These Equity Shares are proposed to be listed on EMERGE Platform of NSE LIMITED ("NSE SME").

**DETAILS OF OFS BY PROMOTERS / PROMOTER GROUP/ OTHER SELLING SHAREHOLDERS: N.A.**

**Price, Minimum Lot Size & Indicative Timelines**

Price	₹ 66 /- per Equity Share of Face Value of ₹10.00/- Each
Minimum Lot Size	2,000 Equity Shares
Issue Opens On	Friday, August 30, 2024
Issue Closes On*	Tuesday, September 3, 2024
Finalisation of Basis of Allotment	Wednesday, September 4, 2024
Initiation of Refunds	Thursday, September 5, 2024
Credit of Equity Shares to Demat accounts of Allottees	Thursday, September 5, 2024
Commencement of trading of Equity Shares	Friday, September 6, 2024

\* UPI mandate end time and date shall be at 5:00 p.m. on the Issue Closing Date

For details of "Basis of Issue Price", please refer to page 77 of the Prospectus.

**Details of Weighted Average Cost of Acquisition (WACA) of all shares transacted over the trailing eighteen months from the date of Prospectus:**

Period	Weighted Average Cost of Acquisition (in ₹)	Upper end of the Price Band is 'X' times the WACA	Range of acquisition price Lowest Price-Highest Price (in ₹)
Trailing Eighteen Months from the date of Prospectus	1,450	1.00*	10-1,450

WACA - Weighted average cost of acquisition

Note: The above details have been certified DJNV & Co, Chartered Accountants by their certificate dated August 27, 2024

**RISKS IN RELATION TO THE FIRST ISSUE**

This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹ 10/- per Equity Shares and the Issue price is ₹ 66 .00/- per Equity Share and the Issue Price is 6.60 times of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager) as stated in the chapter titled on "Basis for Issue Price" beginning on page 77 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after such Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares of our Company or regarding the price at which the Equity Shares will be traded after listing.

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**GENERAL RISKS**

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled “*Risk Factors*” beginning on page 23 of the Prospectus and on page 9 of this Abridged Prospectus.

**PROCEDURE**

You may obtain a physical copy of the Application Form and the Prospectus from the stock exchange, Lead Manager, Registrar to the Issue and share transfer agents, depository participant’s, stock brokers, underwriters, bankers to the issue, investors’ associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the websites of the Stock Exchange i.e. [www.nseindia.com](http://www.nseindia.com); and the Lead Manager [www.fedsec.in](http://www.fedsec.in).

**PRICE INFORMATION OF LEAD MANAGER**

**DISCLOSURE OF PRICE INFORMATION OF PAST ISSUES HANDLED BY FEDEX SECURITIES PRIVATE LIMITED**

Sr. No.	Issue Name	IssueSize (Cr)	IssuePrice (₹)	Listing date	Opening price on listing date	+/- % change in closing price, [+/- %change in closing benchmark]- 30 <sup>th</sup> calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 90 <sup>th</sup> calendar days from listing	+/- % change in closing price, [+/- %change in closing benchmark]- 180 <sup>th</sup> calendar days from listing
<b>MAINBOARD IPOs</b>								
1.	Mukka Proteins Limited	224.00	28.00	March 07, 2024	40.00	35.54% 0.09%	11.07% (2.71) %	Not Applicable
<b>SME IPOs</b>								
1.	IBL Finance Limited	33.40	51	January 16, 2024	56.00	22.35% (0.87%)	1.67% 1.09%	3.14% 11.59%
2.	Docmode Health Technologies Limited	6.71	79	February 02, 2024	190.25	162.03% 2.52%	230.82% 3.64%	26.58% 13.74%
3.	Baweja Studios Limited	97.20	180	February 06, 2024	183.00	23.94% 2.48%	(44.81%) 2.25%	(47.39) % 9.70%
4.	Polysil Irrigation Systems Limited	17.43	54.00	February 16, 2024	56.00	(35.63%) 0.07%	(32.31%) 0.73%	(40.74%) 9.52%
5.	Deem Roll-Tech Limited	29.26	129.00	February 27, 2024	200.00	(29.15%) (0.34%)	(15.31%) 3.31%	Not Applicable
6.	Gconnect Logitech and Supply Chain Ltd	5.60	40	April 03, 2024	42.00	(11.30%) 0.99%	83.75% 7.58%	Not Applicable
7.	Vrudhhi Engineering Works Ltd	4.76	70	April 03, 2024	71.00	99.71% 0.99%	344.14% 7.58%	Not Applicable
8.	Finelistings Technologies Limited	13.53	123	May 14, 2024	127	(52.89) % 4.79 %	(58.14%) 8.95%	Not Applicable
9.	Magenta Lifecare Limited	7.00	35	June 12, 2024	45	15.26% 4.30	Not Applicable	Not Applicable
10.	Broach Lifecare Hospital Limited	4.02	25	August 21, 2024	47.50	Not Applicable	Not Applicable	Not Applicable

Sources: All share price data is from [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)

**Note:**

- Opening price information as disclosed on the website of the Designated Stock Exchange.
- Change in closing price over the issue/offer price as disclosed on Designated Stock Exchange.
- For change in closing price over the closing price as on the listing date, the CNX NIFTY or S&P BSE SENSEX is considered as the Benchmark Index as per the Designated Stock Exchange disclosed by the respective Issuer at the time of the issue, as applicable.
- In case 30th/90th/180th day is not a trading day, closing price on BSE/NSE of the next trading day has been considered.
- In case 30th/90th/180th days, scrips are not traded then last trading price has been considered.
- This disclosure is restricted to last 10 issues handled by the Lead Manager.

<b>Name of Lead Manager and contact details</b>	<b>FEDEX SECURITIES PRIVATE LIMITED</b> B 7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle - (East), Mumbai - 400 057, Maharashtra, India <b>Tel No:</b> +91 8104985249 <b>Email Id:</b> <a href="mailto:mb@fedsec.in">mb@fedsec.in</a> <b>Website:</b> <a href="http://www.fedsec.in">www.fedsec.in</a> <b>Contact Person:</b> Saipan Sanghvi <b>Investor Grievance Email:</b> <a href="mailto:mb@fedsec.in">mb@fedsec.in</a> <b>SEBI Registration Number:</b> INM000010163
<b>Name of Syndicate Members</b>	Not Applicable
<b>Name of Market Maker and contact details</b>	<b>B.N. RATHI SECURITIES LIMITED</b> 6-3-625, 4 <sup>th</sup> Floor, Kautilya Amrutha Estates, Somajiguda Hyderabad – 500082. <b>Contact person:</b> G Sabitha Reddy <b>E-mail:</b> <a href="mailto:compliance@bnrsecurities.com">compliance@bnrsecurities.com</a> <b>Website:</b> <a href="http://www.bnrsecurities.com">www.bnrsecurities.com</a> <b>Investor Grievance Id:</b> <a href="mailto:investorgrievances@bnrsecurities.com">investorgrievances@bnrsecurities.com</a> <b>Tel:</b> 040-40527777 <b>Fax No:</b> 040-40526283 <b>SEBI Registration No:</b> INZ000160834

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<b>Name of Registrar to the Issue and contact details</b>	<b>KFIN Technologies Limited</b> Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana <b>Telephone:</b> +91 4067162222 <b>Website:</b> <a href="http://www.kfintech.com">www.kfintech.com</a> <b>E-mail:</b> <a href="mailto:bpsl.ipo@kfintech.com">bpsl.ipo@kfintech.com</a> <b>Investor Grievance E-mail ID:</b> <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a> <b>Contact Person:</b> M Murali Krishna <b>SEBI Registration No.:</b> INR000000221
<b>Name of Statutory Auditor and Peer Review Auditor</b>	<b>M/s DJNV &amp; Co.</b> 2nd Floor, H N House, Opp. Mukтажivan Colour Lab, Above Income Tax Under Bridge Stadium Circle, Navrangpura, Ahmedabad-380009, Gujarat, India. <b>Tel No:</b> +07948934455 <b>E-mail Id:</b> <a href="mailto:info@djnv.in">info@djnv.in</a> <b>Contact Person:</b> CA Nirav R Choksi <b>Firm Registration No:</b> 115145W <b>Membership No:</b> 112249 <b>Peer Review Number:</b> 015224
<b>Name of Credit Rating Agency and the rating or grading obtained, if any</b>	Not Applicable
<b>Name of Debenture trustee, if any</b>	Not Applicable
<b>Self-Certified Syndicate Banks</b>	The list of SCSBs notified by SEBI for the ASBA process is available at <a href="http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a> , or at such other website as may be prescribed by SEBI from time to time. A list of the Designated SCSB Branches with which an ASBA Applicant (other than an UPI Applicant using the UPI Mechanism), not Bidding through Syndicate/Sub Syndicate or through a Registered Broker, RTA or CDP may submit the Bid cum Application Forms, is available at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=34">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=34</a> , or at such other websites as may be prescribed by SEBI from time to time.
<b>Non-Syndicate Registered Brokers</b>	You can submit Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centres. For further details, see section titled “ <b>Issue Procedure</b> ” beginning at page no. 222 of the Prospectus.
<b>Self-Certified Syndicate Banks eligible as Issuer Banks and mobile applications enabled for UPI Mechanism</b>	In accordance with SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019 and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019 and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022, UPI Bidders using the UPI Mechanism may only apply through the SCSBs and mobile applications using the UPI handles specified on the website of the SEBI. The list of SCSBs through which Bids can be submitted by UPI Bidders using the UPI Mechanism, including details such as the eligible mobile applications and UPI handle which can be used for such Bids, is available on the website of the SEBI at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40</a> , as may be updated from time to time or at such other website as may be prescribed by SEBI from time to time.
<b>Details regarding website address(es)/ link(s) from which the Investor can obtain list of Registrar to Issue and Share Transfer Agents, Depository Participants and Stock Brokers who can accept application from investor (as applicable)</b>	The list of the RTAs eligible to accept ASBA Forms from Bidders (other than RIBs) at the Designated RTA Locations, including details such as address, telephone number and e-mail address, is provided on the websites of Stock Exchanges at <a href="http://www.bseindia.com/Static/Markets/PublicIssues/RtaDp.aspx?">http://www.bseindia.com/Static/Markets/PublicIssues/RtaDp.aspx?</a> and <a href="https://www.nseindia.com/products-services/initial-public-offerings-asba-procedures">https://www.nseindia.com/products-services/initial-public-offerings-asba-procedures</a> , respectively, as updated from time to time. The list of the CDPs eligible to accept ASBA Forms from Bidders (other than RIBs) at the Designated CDP Locations, including details such as name and contact details, is provided on the websites of BSE at <a href="http://www.bseindia.com/Static/Markets/PublicIssues/RtaDp.aspx?">http://www.bseindia.com/Static/Markets/PublicIssues/RtaDp.aspx?</a> and on the website of NSE at <a href="https://www.nseindia.com/products-services/initial-public-offerings-asba-procedures">https://www.nseindia.com/products-services/initial-public-offerings-asba-procedures</a> , as updated from time to time. For further details, see “ <b>Issue Procedure</b> ” on page 222 of the Prospectus.

**PROMOTERS OF THE COMPANY**

<b>Sr. No.</b>	<b>Name</b>	<b>Individual/ Corporate</b>	<b>Experience &amp; Educational Qualification</b>
1.	<b>Ketan Suryakant Thakkar</b>	Individual	Ketan Suryakant Thakkar is the Promoter and Executive Director of our Company. He has completed his Diploma in Mechanical Engineering from the Board of Technical Examination, Department of Technical Education, Government of Karnataka in the year 2000. He has been associated with our Company since incorporation. Prior to the incorporation of our Company, he had nearly 12 years of experience in the area of business in which our Company operates.. He oversees financial and administrative affairs of our Company.
2.	<b>Manishbhai Natvarbhai Brahmhatt</b>	Individual	Manishbhai Natvarbhai Brahmhatt is a Promoter, Managing Director and Chairman of our Company. He has completed his Diploma in Mechanical Engineering from Bhailalbhai & Bhikhabhai Polytechnic in the year 1996. He has been associated with our Company since incorporation. Prior to the incorporation of our Company, he had nearly 15 years of experience in the area of business in which our Company operates. He oversees operations and sourcing of materials of our Company.
3.	<b>Kamleshbhai Hasmukhbhai Patel</b>	Individual	Kamleshbhai Hasmukhbhai Patel is a Promoter and Executive Director of our Company. He completed higher secondary Education from Gujarat Secondary Education Board, Gandhinagar. Further, he has completed his Diploma in Mechanical Engineering from Board of Technical Examination, Department of Technical Education, Government of Karnataka in the year 1998. He has been associated with our Company since 2016 and has an experience of over 5 years in the area of business in which our Company operates. He oversees marketing and customer relations of our Company.
4.	<b>Jagrutiben Manishbhai Brahmhatt</b>	Individual	Jagrutiben Manishbhai Brahmhatt is a Promoter and Non-executive Director of our Company. She has completed secondary Education from Gujarat Secondary Education Board, Gandhinagar in the year 1994. She has been associated with our Company since its incorporation and accordingly has over 10 years of experience in handling administrative affairs of the Company.
5.	<b>Bhavikaben Ketankumar Thakkar</b>	Individual	Bhavikaben Ketan Thakkar is the Chief Financial Officer of our Company and was appointed on as September 20, 2023. She holds the degree of Bachelors of Commerce from Gujarat University in the year 2000 and a Bachelors of Law degree from Gujarat University in the year 2007. She has been associated with our Company from January 1, 2022. She has an overall experience of around 5 years in the field of accounts. She heads the Accounts and the Human Resources department of our Company.
6.	<b>Premkumar Manishbhai Brahmhatt</b>	Individual	Premkumar Manishbhai Brahmhatt is the Promoter and the Service & Maintenance Manager and was appointed on April 1, 2022 in our Company. He has completed his Degree of B. Tech from Chrotar University of Science and Technology in the year 2023. His role in the Company is maintenance and aftersales services.

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**BUSINESS OVERVIEW AND STRATEGY**

**Company Overview:**

Our Company is a manufacturer, supplier and exporter of diversified packaging machines, self-adhesive sticker labelling machine, conveyors, turn tables, web sealers, electric tunnels, etc. Our products find application in various end-use industries including edible oil, lubricants, chemicals, cosmetics, homecare, pharmaceuticals, viscous liquid, juices and dairy, agriculture and pesticides, food and ancillaries, cosmetic and toiletries, and distilleries and breweries.

For details, please refer to “*Our Business*” beginning on page 101 of the Prospectus

**Product/Service Offering Revenue segmentation by product/service offering**

The table below sets forth the breakdown of our income from the sale of our key product categories, and as a percentage of our revenue from operations for the periods indicated: (₹ in lakhs)

Name of Products	March 31, 2024	As % of Revenue from Operations	March 31, 2023	As % of Revenue from Operations	March 31, 2022	As % of Revenue from Operations
Labelling Machine	348.87	28.66	354.41	34.31	266	48.62
Shrink Sleeve Applicator	383.17	31.47	235.29	22.78	82.74	15.12
Filling Machine	125.17	10.28	89.67	8.68	25.77	4.71
Caping Machine	103.27	8.48	77.58	7.51	8.66	1.58
Filing Line	0.00	0.00	0.00	0.00	5.60	1.02
Others	256.96	21.11	276.05	26.72	158.49	28.95
<b>Total</b>	<b>1,217.44</b>	<b>100.00</b>	<b>1,033.00</b>	<b>100.00</b>	<b>547.00</b>	<b>100.00</b>

**Geography wise revenue from operations**

(₹ in lakhs)

Name of Products	March 31, 2024	As % of Revenue from Operations	March 31, 2023	As % of Revenue from Operations	March 31, 2022	As % of Revenue from Operations
<b>Domestic</b>	<b>1446.99</b>	<b>100.00</b>	<b>1221.00</b>	<b>99.39</b>	<b>646.43</b>	<b>98.24</b>
-West	1240.45	85.73	917.00	74.59	403.64	61.35
-North	72.05	4.98	98.00	7.97	107.04	16.27
-South	90.83	6.28	191.00	15.53	75.41	11.46
-East	43.66	3.02	16.00	1.29	60.34	9.17
<b>Exports</b>	<b>0.00</b>	<b>0.00</b>	<b>8.00</b>	<b>0.61</b>	<b>11.55</b>	<b>1.76</b>
<b>Total</b>	<b>1446.99</b>	<b>100.00</b>	<b>1229.00</b>	<b>100.00</b>	<b>657.98</b>	<b>100.00</b>

\*Including taxes (rounded to the nearest integer)

**Key Performance Indicators of our Company.**

(₹ in lakhs, except for ratios and percentages)

Particulars	As at March 31, 2024	As at March 31, 2023	As at March 31, 2022
Revenue from Operations (₹ in Lakhs)	1217.44	1033.89	547.40
Growth in Revenue from Operations (%)	17.75	88.87	NA
EBITDA <sup>(1)</sup>	155.57	143.69	69.19
EBITDA Margin (%) <sup>(2)</sup>	12.78	13.90	12.64
Restated Profit after Tax	101.04	100.51	41.77
PAT Margin (%) <sup>(3)</sup>	8.30	9.72	7.63
ROE (%) <sup>(4)</sup>	22.31	49.75	41.14
Capital Employed <sup>(5)</sup>	518.55	205.74	121.26
ROCE (%) <sup>(6)</sup>	28.99	67.35	53.26
Debt <sup>(7)</sup>	65.62	3.70	19.73
Net Debt <sup>(8)</sup>	308.67	306.07	164.26
Debt-Equity Ratio <sup>(9)</sup>	0.14	0.02	0.19
Net Debt-EBITDA Ratio <sup>(10)</sup>	1.98	2.13	2.37
Net Tangible Assets <sup>(11)</sup>	452.93	202.04	101.53
Monetary Assets <sup>(12)</sup>	4.49	28.01	13.42
% of Monetary Assets to Net Tangible Assets <sup>(13)</sup>	0.99	13.86	13.22
Net Worth <sup>(14)</sup>	452.93	202.04	101.53
Return on Net Worth in % <sup>(15)</sup>	22.31	49.75	41.14
Pre-Tax Operating Profit <sup>(16)</sup>	150.21	137.74	63.77
Net Asset Value per Equity Share <sup>(17)</sup>	14.28	12.95	6.91
No. of customers	70	61	56
Sales to customers <sup>(18)</sup>	17.39	16.95	9.78
Gross Profit <sup>(19)</sup>	388.79	360.04	208.29
Gross Profit Margin in % <sup>(20)</sup>	31.94	34.82	38.05

**Notes:**

- (1) EBITDA is calculated as the sum of (i) profit before tax and prior period items for the period/year, (ii) depreciation and amortization expenses, and (iii) finance costs.
- (2) EBITDA Margin is calculated as EBITDA divided by Revenue from Operations.
- (3) PAT Margin is calculated as profit for the period/year divided by Revenue from Operations.
- (4) ROE is calculated as profit for the period/year divided by total equity.
- (5) Capital Employed is calculated as total equity, plus non-current borrowings, plus current borrowings, less current investments
- (6) ROCE is calculated as earnings before interest and taxes divided by Capital Employed.
- (7) Debt is calculated as the sum of current borrowings and non-current borrowings.
- (8) Net Debt is calculated as total liabilities less cash & cash equivalents and bank balances.
- (9) Debt-Equity Ratio is calculated as Debt divided by total equity.
- (10) Net Debt-EBITDA Ratio is calculated as Net Debt divided by EBITDA.
- (11) Net Tangible Assets is calculated as the sum of all the assets of our Company excluding, right of use assets and other intangible assets as reduced by total liabilities of our Company.

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- (12) Monetary Assets is calculated as cash and cash equivalents and bank balances and excluding bank deposits with remaining maturity of more than twelve months and fixed deposits held as margin money.
- (13) % of Monetary Assets to Net Tangible Assets is calculated as Monetary Assets divided by Net Tangible Assets, expressed as a percentage.
- (14) Net Worth is calculated as the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation.
- (15) Return on Net Worth is calculated as profit for the period/year divided by Net Worth.
- (16) Pre-Tax Operating Profit is calculated as profit before tax and prior period items for the period/year, excluding other income, finance cost .
- (17) Net Asset Value per Equity Share is calculated as Net Worth divided by the weighted average number of equity shares for the period/year as adjusted for bonus issue. Weighted average number of equity shares is the number of equities shares outstanding at the beginning of the year/period adjusted by the number of equity shares issued during the year/period multiplied by the time weighting factor. The time weighting factor is the number of days for which the specific shares are outstanding as a proportion of total number of days during the year/period.
- (18) Sales to Customers is calculated as Revenue from Operations divided by number of customers.
- (19) Gross Profit is calculated as the difference between Revenue from Operations and the cost of finished goods produced (i.e. sum of: (i) cost of materials consumed; (ii) purchase of stock-in-trade; and (iii) changes in inventories of finished goods, semi-finished goods and stock-in-trade).
- (20) Calculated as Gross Profit divided by Revenue from Operations.

**CONSOLIDATED:** N.A.

**Revenue segmentation in terms of top 5/10 clients or Industries:**

A significant portion of our revenue comes from the top 10 customers. The details of our revenue from such customers are as under:


Particulars	As at					
	March 31, 2024		March 31, 2023		March 31, 2022	
	(₹ in Lakhs)	%	(₹ in Lakhs)	%	(₹ in Lakhs)	%
Top 10 customers#	868.13	60.00	658.52	53.59	370.24	56.27

\*As certified by the Statutory Auditor DJNV & Co., Chartered Accountant dated August 24, 2024

The names of these customers consent are not being disclosed due to non-receipt of consent from these customers.

#Inclusive of taxes

**Intellectual Property:**

Sr. No.	Trademark	Class	TM Type	Owner	Certificate /Application No. & Date	Issuing Authority	Status
1.		7	Device	Boss Packaging Solutions Limited	App. No.: 6308665 App. Date: February 19, 2024	Registrar of Trademark	Accepted and Advertised

**Market Share:**

Not Ascertainable

**Our Manufacturing Units:**

Our Company operates from Manufacturing Units located at 11-C, Survey No. 56/1/2/3, Ramdev Estate, Near Siddipura Estate, Opposite Ramol Mehmdabad Highway, VinZol Road, Ahmedabad, Gujarat 38225 which is spread over 500 sq. yards, Unit No 17-B, Ramdev Estate, Nr. Siddhpura Estate, Ramal Police Chowky to Hathijan Circle, Vatva GIDC Phase-IV, Ahmedabad Gujarat India which is spread over 214 sq. yards and Shed no. 47, 562/ Paiki, Siddhpura Estate, Ahead Ramol Chokdi, Vizol, Ahmedabad Gujarat India which is spread over 264 sq. yards.

**Employee Strength:**

We place importance on developing our human resources. We focus on attracting and retaining the best possible talent. Our business model comprises of experienced, qualified and semi qualified personnel. Our Company as on May 31, 2024 has 64 employees in total.

**Board of Directors:** The Board of Directors as on the Prospectus are as follows:

Name of the Directors	Designation	Experience & Educational Qualification	Other Directorship
<b>Manishbhai Natvarbhai Brahmhatt</b>	Managing Director and Chairman	Mr. Manishbhai Natvarbhai Brahmhatt is a Promoter, Managing Director and Chairman of our Company. He has completed his Diploma in Mechanical Engineering from Bhailalbai & Bhikhabhai Polytechnic in the year 1996. He has been associated with our Company since incorporation. Prior to the incorporation of our Company, he had nearly 15 years of experience in the area of business in which our Company operates. He oversees operations and sourcing of materials of our Company.	<b>Indian Companies:</b> Nil <b>Foreign Companies:</b> Nil
<b>Kamlesh Hasmukhbhai Patel</b>	Executive Director	Mr. Kamleshbhai Patel is a Promoter and Executive Director of our Company. He completed higher secondary Education from Gujrat Secondary Education Board, Gandhinagar. Further, he has completed his Diploma in Mechanical Engineering from Board of Technical Examination, Department of Technical Education, Government of Karnataka in the year 1998. He has been associated with our Company since 2016 and has an experience of over 5 years in the area of business in which our Company operates. He oversees marketing and customer relations of our Company.	<b>Indian Companies:</b> Nil <b>Foreign Companies:</b> Nil
<b>Ketan Suryakant Thakkar</b>	Executive Director	Mr. Ketan Suryakant Thakkar is the Promoter and Executive Director of our Company. He has completed his Diploma in Mechanical Engineering from the Board of Technical Examination, Department of Technical Education, Government of Karnataka in the year 2000. He has been associated with our Company since incorporation. Prior to the incorporation of our Company, he had nearly 12 years of experience in the area of business in which our Company operates.	<b>Indian Companies:</b> Nil <b>Foreign Companies:</b> Nil
<b>Jagrutiben Manishbhai Brahmhatt</b>	Non-Executive Director	Mrs. Jagrutiben Manishbhai Brahmhatt is a Promoter and Non-executive Director of our Company. She has completed secondary Education from Gujarat Secondary Education Board, Gandhinagar in the year 1994. She has been associated with our Company since its incorporation and accordingly has over 10 years of experience in handling administrative affairs of the Company..	<b>Indian Companies:</b> Nil <b>Foreign Companies:</b> Nil

**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS**

Name of the Directors	Designation	Experience & Educational Qualification	Other Directorship
<b>Khushbu Jignesh Shah</b>	Independent Director	Khushbu Jignesh Shah is an Independent Director of our Company. She completed her degree of Bachelor of Commerce from Gujarat University in 2009, and subsequently, completed Master of Commerce from Shreemati Nathibai Damodar Thackersey Women's University in Mumbai. She has been associated with our Company since 2023. She is presently also serving on the board of Gconnect Logitech and Supply Chain Limited. She has nearly 3 years of experience in food industry.	<b>Indian Companies:</b> 1. Gconnect Logitech and Supply Chain Limited 2. Indicosmic Infotech Limited <b>Foreign Companies:</b> Nil
<b>Parthivkumar Bharatbhai Barad</b>	Independent Director	Parthivkumar Bharatbhai Barad is an Independent Director of our Company. He holds a Bachelor's degree in Commerce from Maharaja Krishnakumarsinhji Bhavnagar University in 2021. He has been associated with our Company since 2023. He is presently also serving on the board of Gconnect Logitech and Supply Chain Limited. He has nearly 4 years of experience in accounts and financial affairs.	<b>Indian Companies:</b> Gconnect Logitech and Supply Chain Limited <b>Foreign Companies:</b> Nil

For further details, please refer chapter titled "**Our Management**" on page no. 127 of the Prospectus.

**OBJECTS OF THE ISSUE**

**NET PROCEEDS**

The details of the proceeds from the Issue are set out in the following table:

Particulars	Estimated Amount (₹ In Lakhs)
Gross Proceeds from the Fresh Issue	840.84
Less: Issue Related Expenses	65.00
<b>Net Proceeds</b>	<b>775.84</b>

**UTILIZATION OF NET PROCEEDS AND SCHEDULE OF IMPLEMENTATION AND DEPLOYMENT**

The Net Proceeds are currently expected to be deployed in accordance with the details provided in the table below:

The fund requirements for each of the objects of the Issue are stated as follows.

Particulars	Estimated Amount (₹ In Lakhs)
Purchase of machineries (excluding GST)	333.70
Funding our Working Capital Requirements	300.00
General corporate purposes <sup>#</sup>	142.14
<b>Net Proceeds of the issue</b>	<b>775.84</b>

<sup>#</sup>The amount utilized for general corporate purposes shall not exceed 25% of the Gross Proceeds.

**MEANS OF FINANCE**

Fund requirements for the Objects are proposed to be met from the Net Proceeds and our internal accruals. Accordingly, we confirm that there is no requirement to make firm arrangements of finance under Regulation 230(1) of the SEBI ICDR Regulations 2018 and Clause 9 of Part A of Schedule VI of the SEBI ICDR Regulations 2018 through verifiable means towards at least 75% of the stated means of finance, excluding the amounts to be raised through the Issue or through existing identifiable internal accruals.

In case of a shortfall in raising requisite capital from the Net Proceeds towards meeting the objects of the Issue, we may explore a range of options including utilizing our internal accruals and seeking additional debt from existing and future lenders. We believe that such alternate arrangements would be available to fund any such shortfalls. Subject to applicable law, if the actual utilization towards any of the Objects, including utilization towards issue-related expenses, is lower than the proposed deployment, such balance will be used for towards the objects setout herein above, including general corporate purposes to the extent that the total amount to be utilized towards general corporate purposes will not exceed 25% of the Gross Proceeds from the Issue in accordance with the SEBI (ICDR) Regulations

**Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past Public Issues, if any, of the Company in the preceding 10 years:** Not Applicable.

**Name of monitoring agency, if any:** Not Applicable

**Terms of Issuance of Convertible Security, if any:** Not Applicable

**SHAREHOLDING PATTERN:**

Sr. No.	Particulars	Pre-Issue Number of Equity Shares	% Holding of Pre-issue
1.	Promoter & Promoter Group	31,72,260	100.00%
2.	Public	-	-
	<b>Total</b>	<b>31,72,260</b>	<b>100.00</b>

**Number/amount of Equity Shares proposed to be sold by selling shareholders:** NA

**SUMMARY OF RESTATED STANDALONE FINANCIAL INFORMATION**

Particulars	As at March 31,		
	2024	2023	2022
Share Capital	317.23	1.00	1.00
Net Worth	452.93	202.04	101.53
Revenue from Operations	1,217.44	1033.89	547.40
Profit after Tax	101.04	100.51	41.77
<b>EPS (in ₹)</b>			
Basic & Diluted*	3.38	6.44	2.68
NAV per Equity Share (in ₹)*	14.28	12.95	6.51
Total Borrowings**	65.62	3.70	19.73

\* The figures disclosed above are based on the Restated Financial Statements of our Company, as adjusted for the bonus issue

\*\*Total Borrowing includes the non-current borrowing and current borrowings of our Company

**CONSOLIDATED:** NA

**INTERNAL RISK FACTORS**

The below mentioned risks are top 8 risk factors as per the Prospectus.

1. Our Manufacturing Unit is located at Ahmedabad in Gujarat and any adverse developments affecting this region could have an adverse effect on our business, results of operations and financial condition.
2. Continued operations at our Manufacturing Units are critical to our business and any disruption in our Manufacturing Units would have a material adverse effect on our business, results of operations and financial condition. Further, our Manufacturing Units are not operating at optimum capacity utilization and there can be no assurance that we will be successful in achieving optimal utilization levels.
3. We are heavily reliant on a few customers and we derive a significant part of our revenue from select customers. The loss of any significant customer may have a material adverse effect on our business and results of operations.
4. Our Company operates in the capital goods industry which is sensitive to general economic downturn.
5. We have not yet placed orders in relation to the capital expenditure to be incurred for the proposed purchase of equipment / machineries. In the event of any delay in placing the orders, or in the event the vendors are not able to provide the equipment / machineries in a timely manner, or at all, the same may result in time and cost over-runs.
6. Our business is working capital intensive. If we experience insufficient cash flows to meet required payments on our working capital requirements, there may be an adverse effect on the results of our operations.
7. We are required to obtain, renew or maintain certain material statutory and regulatory permits and approvals required to operate our business, and if we fail to do so in a timely manner or at all, we may be unable to operate our business and our results of operations may be adversely affected.
8. Any defect in our products may result in our orders being cancelled and we could become liable to customers, suffer adverse publicity and incur substantial costs which in turn could affect us adversely.

For further details, please refer chapter titled “Risk Factors” on page no. 23 of the Prospectus.

**SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION**

A. Total number of outstanding litigations against the Company, Promoters and Director and amount involved

Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Material Civil Litigations	Aggregate amount Involved (₹. in Lakhs)
<b>Company</b>						
By the Company	NIL	3	NIL	NIL	NIL	1.72
Against the Company	NIL	NIL	NIL	NIL	NIL	NIL
Others	NIL	NIL	NIL	NIL	NIL	NIL
<b>Directors</b>						
By our directors	NIL	NIL	NIL	NIL	NIL	NIL
*Against the Directors	NIL	NIL	NIL	NIL	NIL	NIL
Others	NIL	NIL	NIL	NIL	NIL	NIL
<b>Promoters</b>						
By Promoters	NIL	NIL	NIL	NIL	NIL	NIL
Against Promoters	NIL	NIL	NIL	NIL	NIL	NIL
others	NIL	NIL	NIL	NIL	NIL	NIL
<b>Subsidiaries#</b>						
By Subsidiaries				N.A.		
Against Subsidiaries				N.A.		

#Our Company does not have any Subsidiary Company

For further details, please refer to “Outstanding Litigation and Material Developments” on page 197 of the Prospectus.

**B. Brief details of top 5 material outstanding litigations against the company and amount involved: NA**

**C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: NIL**

**D. Brief details of outstanding criminal proceedings against Promoters: NIL**

**ANY OTHER IMPORTANT INFORMATION AS PER LEAD MANAGER / ISSUER COMPANY: N.A.**

**DECLARATION BY THE COMPANY**

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Prospectus are true and correct.

**LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS**

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building No. 1, Plot No.I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai – 400708	Mr. Sunil Fadtare Assistant Vice President	022-71315906, 9819803730	022- 71315994	Sunil.fadtare@axisbank.com
2.	AU Small Finance Bank Limited	CP3 235, Industrial Area, Apparel Park, Mahal Road, Jagatpura, Jaipur, Rajasthan 302022	Vikrant Singh Sirohi	Mobile : +91 7340012357	-	epcasba@aubank.in
3.	Bandhan Bank	Adventz Infinity@5, BN Block, Sector V, Salt Lake City, Kolkata	Sagar Ranjan Das Senior Manager	Mobile : 9022339164	-	asba.business@bandhanbank.com
4.	Bank of Baroda	Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23	Mr. Sonu A. Arekar	022-40468314, 40468307,	022-22835236	asba.fortap@bankofbaroda.com
5.	Bank of Maharashtra	Fort Branch, 1st Floor, Janmangal, 45/47, Mumbai Samachar Marg, Mumbai – 400023	SHRI. V R Kshirsagar (DGM)	022-22694160 22652595 22663947	022-22681296	brmgr2@mahabank.co.in; bom2@mahabank.co.in
6.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai – 400051	Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala	(022) 61964570/61964594/61964592	(022) 61964595	Ashish.chaturvedi@asia.bnpparibas.comdipu.sa@asia.bnpparibas.comprathima.madiwala@asia.bnpparibas.com
7.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai – 400018	Parul Parmar	+91- 22 6719 6400/ 6575	+91- 22 6719 6996	Parul.parmar@barclays.com

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Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
8.	Bank of India	Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai - 400 023.	Shri Navin Kumar Pathak, Senior Manager	022-22723631/1677/ 9619810717	022-22721782	Stockexchange.Mumbai, south@bankofindia.co.in
9.	Credit Suisse	10th Floor, Ceejay House, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400018.	Yogesh Bachwani	098216 13306	-	yogesh.bachwani@credit-suisse.com
10.	CITI Bank NA	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@citi.com
11.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022- 22623148, 22623149	022-22623150	asba4082@centralbank.co.in
12.	Canara Bank	Canara Bank, Capital Market Service Branch, 407, 4th floor, Himalaya House 79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/ 9769303555	022-22664140	cb2422@canarabank.com, mbdcomcity@canarabank.com, hocmbd@canarabank.com
13.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 600 017.Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081	044 - 24348586	cbu001@cityunionbank.com
14.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001	Amol Natekar	+91 22 6613 1213	+91 22 6752 8470	amolnatekar@db.com
15.	Dhanlaxmi Bank Limited	Ground Floor, Janmabhoomi Bhavan, Plot 11 -12, Janmabhoomi Marg, Fort Mumbai, Maharashtra - 400 001	Ramesh Menon	9167832288, 022- 22871658	-	ramesh.menon@dhanbank.co.in
16.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022) 6600 9419	-	hetal.dholakia@db.com manoj-s.naik@db.com, nanette.daryamani@db.com.
17.	Equitas Small Finance Bank	CPC, Phase II, 4th floor, Spencer Plaza, No 769, Anna Salai, Chennai - 600002	Chandrashekarar Arumugam	(M) 8939886802	-	asbaoperations@equitasbank.com; asbarecon@equitasbank.com
18.	GP Parsik Sahakari Bank Limited	Shivram Patil Bhavan, Parsik Nagar, Kalwa, Thane	Mr.Mayur M.Tanksale	022-25456655	-	mmtanksale800@gpparsikbank.net / pjsbasha@gpparsikbank.net
19.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jagrutjoshi@hsbc.co.in
20.	HDFC Bank Ltd.	FIG - OPS Department HDFC Bank Ltd Lodha - I Think Techno Campus O-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042	Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil	022-30752929 / 2927 / 2928	-	vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna.uchil@hdfcbank.com
21.	IDFC First Bank	Building no 2, Mindspace TTC Industrial Area, Juinaagar, Navi Mumbai - 400 706	Mr. V M Praveen	022-49850025/ 9819708055	-	ASBA.CB@idfcfirstbank.com
22.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
23.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No.15, Andheri MIDC, Andheri (E), Mumbai.Pin : 400093	Shri. Naveen Nischal HP / Shri Viral Barodia	022- 66700525 / 685	-	hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in
24.	Indian Bank	Nandanam Branch- 480 Anna Salai, Nandanam 600035	Mr. V Muthukumar, Mr. M Veerabahu	044 24330233	044 24347755	nandanam@indianbank.co.in
25.	IndusInd Bank	IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001	Yogesh Adke Dy. Vice President	022-66366589 / 91 / 929833670809	022-22644834	yogesh.adke@indusind.com
26.	Indian Overseas Bank	Mexxamine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002	Mr. V. Srinivasan	044 - 28513616	-	deposit@jobnet.co.in
27.	J P Morgan Chase Bank, N.A.	J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098	Mahesh Aras	022-61573811	022-61573949	Mahesh.aras@jpmorgan.com India.operations@jpmorgan.com
28.	Karur Vysya Bank Ltd.	Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017	Maruthi Kumar Yenamandra	044- 24340374	044-24340374	maruthikumar@kvbmail.com, kvbdp@kvbmail.com
29.	Karnataka Bank Ltd	The Karnataka Bank Ltd Mangalore-H O Complex Branch Mahaveera Circle Kankanady Mangalore - 575002	Ravindranath Bagdoli (Sr.Manager)	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hocomplex@ktkbank.com
30.	Kotak Mahindra Bank Ltd.	Kotak Infinity, 6 <sup>th</sup> Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)	Prashant Sawant	D-+91 22 6605 6959M-+91 9967636316	+91 66056642	prashant.sawant@kotak.com
31.	Mehsana Urban Co-Op. Bank Ltd.	Head Office, Urban Bank Road, Highway, Mehsana - 384002	Branch Manager	+91-2762-251908	+91-2762-240762	asba@mucbank.com
32.	Nutan Nagrik Sahakari Bank Ltd.	Opp Samratheshwar Mahadev, Nr, Law Garden, Ellisbridge, Ahmedabad-380006	Miti Shah	9879506795	7926564715	smiti@1977@yahoo.com
33.	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai	Sh. K Kumar Raja	Tel - 022- 22621122, 22621123,	022 - 22621124	pnbcpsumbait@pnb.co.in
34.	Punjab & Sind Bank	Rajindera Place- 21 Rajindra Place Bank House New Delhi-110008	RPS Sandhu	011- 25825784/25711836 9911129088	-	d0606@psb.co.in
35.	RBL Bank Limited	Techniplex - 1, 9 <sup>th</sup> Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai- 400062	Shashikant Samil	022-40288193, 022-40288196, 022- 40288197	022-40288195	asba_ops@rblbank.com
36.	Rajkot Nagarik Sahakari Bank Ltd.	Nagrik Bhavan No 1 Parabazar Dhebarhai Road Rajkot	Shri Yogesh Raveshiya	9427495222	(0281) 2233916/17/18	khumesb@msbndia.com; asba@msbndia.com
37.	SVC Co-Operative Bank Ltd.	Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400064	Mr. Omkar Anil Sukhathankar	(0) 71991460 71991461 71991462 71991463 71991465	-	sukhathankar@svcbank.com
38.	State Bank of India	State Bank of India, Capital Market Branch(11777),Videocon Heritage Building(Killick House),Charanjit Rai Marg, Fort, Mumbai - 400 001.	Ms. Raviti	Telephone:022-22094932 Mobile:9870498689	022-22094921	nib.11777@sbi.co.in
39.	Standard Chartered Bank	Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	lpo.scb@sc.com
40.	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104	John K Mechery	9645817905	0484-2351923	asba@sib.co.in
41.	The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rfd@federalbank.co.in/hanyad@federalbank.com.iriyajacob@federalbank.co.in
42.	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd., Depository Participant Services Cell 3rd Floor, Plot No.4923, Ac/16, 2nd Avenue, Anna Nagar (West), Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	dps@tnmblonline.com
43.	The Jammu & Kashmir Bank Ltd.	79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.	Ashfaq Ahmad	9987984105, 022-66595971	022-6634183	bombay@jkbmail.com
44.	The Kalupur Commercial Co-Operative Bank Ltd.	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	jay@kalupurbank.com
45.	The Surat Peoples Co-op Bank Ltd	Central Office Vasudhara Bhavan, Timaliyawad, Nanpura, Surat - 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577,592	iqbal.shaikh@spcbl.in
46.	The Saraswat Co-operative Bank Ltd.	Madhushree, Plot No. 85, District Business Centre, Sector - 17, Vashi, Navi Mumbai - 400703	Mr. Ajit Babaji Satam	022-27884161 27884162 27884163 27884164	022-27884153	ab_satam@saraswatbank.com
47.	TJSB Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate	Department Head	022-25838525/530/520		tjsbasa@tjsb.co.in
48.	Union Bank of India	MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	022- 22676685	jaiswar@unionbankofindia.com
49.	UCO Bank	Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023	Manager	022 40180117 9022457840	022-2222870754	bo.dnroad@mtnl.net.in
50.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower-II , 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013.	Alok Srivastava / Shankar Vichare / Avinash Pawar	022 3347 7374/ 7259/ 7251	022 24214504	dlbtiservices@yesbank.in
51.	The Ahmedabad Mercantile Co-Op. Bank Ltd.	Head office :- "Amco House", Nr. Stadium Circle, Navrangpura, Ahmedabad-09	Bimal P Chokshi	079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
52.	Catholic Syrian Bank Ltd.	P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin- 400001	Ram Mohan G S	022-64502165, 022-22664269, 022-22665865, 022-22650850	-	mumbai@csb.co.in

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCBSs and their Designated Branches please refer to the website of SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlId=34>. A list of SCBSs is also displayed on the website of BSE at [www.bseindia.com](http://www.bseindia.com)